

Translation

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Summary of Consolidated Financial Results for the Year Ended June 30, 2025 (Based on Japanese GAAP)

August 12, 2025

Company name: SUNNEXTA GROUP Inc.
 Stock exchange listing: Tokyo
 Stock code: 8945 URL <https://www.sunnexta.co.jp/>
 Representative: Representative Director, President AKIRA TAKAKI
 Executive Officer, Head of Accounting and Finance Group ISAMU YOSHIDA
 TEL 03-5229-8839
 Scheduled date of ordinary general meeting of shareholders: September 26, 2025
 Scheduled date to file Securities Report: September 25, 2025
 Scheduled date to commence dividend payments: September 29, 2025
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Consolidated operating results

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended June 30, 2025	8,695	3.9	742	13.6	758	16.1	229	(87.1)
Year ended June 30, 2024	8,371	0.3	653	(24.5)	653	(27.7)	1,775	265.3

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended June 30, 2025	25.07	24.25	3.0	7.1	8.5
Year ended June 30, 2024	194.45	188.36	23.7	6.2	7.8

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	10,459	7,729	72.3	827.59
As of June 30, 2024	10,894	7,908	70.9	846.12

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended June 30, 2025	(68)	(2,256)	(45)	4,946
Year ended June 30, 2024	957	1,969	(348)	7,316

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended June 30, 2024	—	19.00	—	20.00	39.00	356	20.1	4.7
Year ended June 30, 2025	—	20.00	—	21.00	41.00	391	163.5	4.9
Year ending June 30, 2026 (Forecast)	—	21.00	—	21.00	42.00		83.9	

3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
Full year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	8,900	2.3	700	(5.8)	715	(5.8)	461	100.9	50.07

4. Notes

- (1) Significant changes in the scope of consolidation during the year ended June 30, 2025: No
- (2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	10,813,200 shares	As of June 30, 2024	10,767,200 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	1,676,136 shares	As of June 30, 2024	1,632,636 shares
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Average number of shares during the period

Year ended June 30, 2025	9,149,880 shares	Year ended June 30, 2024	9,130,122 shares
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Consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	7,340,737	6,970,446
Accounts receivable - trade, and contract assets	353,690	358,961
Accounts receivable - other	281,022	223,127
Money advanced to customers	1,322,786	1,420,142
Merchandise	1,677	1,995
Real estate for sale	290,582	54,044
Work in process	12,966	11,122
Supplies	8,862	12,105
Other	121,887	446,520
Allowance for doubtful accounts	(3,487)	(3,748)
Total current assets	9,730,726	9,494,717
Non-current assets		
Property, plant and equipment		
Buildings	208,487	198,027
Accumulated depreciation	(82,106)	(92,049)
Buildings, net	126,380	105,977
Tools, furniture and fixtures	214,044	244,292
Accumulated depreciation	(177,067)	(200,877)
Tools, furniture and fixtures, net	36,976	43,415
Land	83,433	77,584
Leased assets	11,496	11,496
Accumulated depreciation	(766)	(3,065)
Leased assets, net	10,729	8,430
Total property, plant and equipment	257,521	235,407
Intangible assets		
Software	170,210	143,269
Software in progress	407,250	73,045
Other	10,199	9,287
Total intangible assets	587,660	225,602
Investments and other assets		
Investment securities	37,865	198,346
Deferred tax assets	94,034	75,352
Other	186,225	230,142
Total investments and other assets	318,125	503,841
Total non-current assets	1,163,307	964,851
Total assets	10,894,034	10,459,568

(Thousands of yen)

	As of June 30, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	187,790	193,590
Accounts payable - other	335,134	313,130
Current portion of long-term borrowings	—	104,500
Income taxes payable	769,753	29,810
Contract liabilities	357,231	355,413
Customer deposits received	901,286	909,744
Deposits received	63,388	57,725
Provision for bonuses	51,110	60,403
Provision for bonuses for directors (and other officers)	7,262	11,805
Provision for shareholder benefit program	8,481	11,199
Other	112,177	198,875
Total current liabilities	2,793,617	2,246,197
Non-current liabilities		
Long-term borrowings	—	261,250
Retirement benefit liability	180,112	172,556
Deferred tax liabilities	362	16,384
Other	11,759	33,897
Total non-current liabilities	192,233	484,087
Total liabilities	2,985,851	2,730,285
Net assets		
Shareholders' equity		
Share capital	996,516	1,017,409
Capital surplus	751,466	887,980
Retained earnings	7,167,906	7,022,912
Treasury shares	(1,187,197)	(1,347,626)
Total shareholders' equity	7,728,692	7,580,675
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	285	(18,897)
Total accumulated other comprehensive income	285	(18,897)
Share acquisition rights	179,205	167,506
Total net assets	7,908,182	7,729,283
Total liabilities and net assets	10,894,034	10,459,568

Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income

(Thousands of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Net sales	8,371,365	8,695,906
Cost of sales	6,381,685	6,647,676
Gross profit	1,989,679	2,048,229
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	55,200	55,200
Salaries and allowances	423,037	417,725
Provision for bonuses	25,594	33,650
Provision for bonuses for directors (and other officers)	7,262	11,805
Provision of allowance for doubtful accounts	(152)	483
Retirement benefit expenses	1,404	1,265
Other	823,764	785,368
Total selling, general and administrative expenses	1,336,109	1,305,497
Operating profit	653,569	742,731
Non-operating income		
Interest and dividend income	1,636	8,343
Commission income	348	84
Guarantee commission income	—	6,416
Subsidy income	4,114	914
Interest on refund of income taxes	1,584	—
Other	904	2,180
Total non-operating income	8,588	17,939
Non-operating expenses		
Interest expenses	74	151
Compensation expenses	8,096	1,152
Commission for purchase of treasury shares	—	299
Other	403	104
Total non-operating expenses	8,575	1,708
Ordinary profit	653,583	758,962
Extraordinary income		
Gain on sale of non-current assets	4,211	—
Gain on sale of investment securities	2,213,700	—
Gain on reversal of share acquisition rights	11,993	21,268
Total extraordinary income	2,229,905	21,268
Extraordinary losses		
Loss on retirement of non-current assets	6,435	332,404
Office relocation expenses	4,025	—
Impairment losses	101,721	20,380
Contract Termination Penalty	—	44,868
Total extraordinary losses	112,183	397,653
Profit before income taxes	2,771,305	382,577
Income taxes - current	952,275	118,153
Income taxes - deferred	43,614	34,965
Total income taxes	995,889	153,119
Profit	1,775,416	229,457
Profit attributable to owners of parent	1,775,416	229,457

Consolidated statements of comprehensive income

(Thousands of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Profit	1,775,416	229,457
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,000,646)	(19,183)
Total other comprehensive income	(1,000,646)	(19,183)
Comprehensive income	774,769	210,274
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	774,769	210,274
Comprehensive income attributable to non-controlling interests	—	—

Consolidated statements of changes in equity

Fiscal year ended June 30, 2024

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	988,033	742,983	5,739,269	(1,187,197)	6,283,089
Changes during period					
Issuance of new shares	8,483	8,483			16,966
Dividends of surplus			(346,779)		(346,779)
Profit attributable to owners of parent			1,775,416		1,775,416
Net changes in items other than shareholders' equity					
Total changes during period	8,483	8,483	1,428,636	—	1,445,603
Balance at end of period	996,516	751,466	7,167,906	(1,187,197)	7,728,692

	Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	1,000,932	1,000,932	152,184	7,436,206
Changes during period				
Issuance of new shares				16,966
Dividends of surplus				(346,779)
Profit attributable to owners of parent				1,775,416
Net changes in items other than shareholders' equity	(1,000,646)	(1,000,646)	27,020	(973,626)
Total changes during period	(1,000,646)	(1,000,646)	27,020	471,976
Balance at end of period	285	285	179,205	7,908,182

Fiscal year ended June 30, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	996,516	751,466	7,167,906	(1,187,197)	7,728,692
Changes during period					
Issuance of new shares	20,893	20,893			41,787
Dividends of surplus			(374,452)		(374,452)
Profit attributable to owners of parent			229,457		229,457
Purchase of treasury shares				(517,963)	(517,963)
Disposal of treasury shares		115,620		357,533	473,154
Net changes in items other than shareholders' equity					
Total changes during period	20,893	136,513	(144,994)	(160,429)	(148,016)
Balance at end of period	1,017,409	887,980	7,022,912	(1,347,626)	7,580,675

	Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	285	285	179,205	7,908,182
Changes during period				
Issuance of new shares				41,787
Dividends of surplus				(374,452)
Profit attributable to owners of parent				229,457
Purchase of treasury shares				(517,963)
Disposal of treasury shares				473,154
Net changes in items other than shareholders' equity	(19,183)	(19,183)	(11,698)	(30,882)
Total changes during period	(19,183)	(19,183)	(11,698)	(178,899)
Balance at end of period	(18,897)	(18,897)	167,506	7,729,283

Consolidated statements of cash flows

(Thousands of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	2,771,305	382,577
Depreciation	78,381	77,554
Impairment losses	101,721	20,380
Gain on reversal of share acquisition rights	(11,993)	(21,268)
Increase (decrease) in allowance for doubtful accounts	(336)	261
Increase (decrease) in provision for bonuses	(2,847)	9,292
Increase (decrease) in provision for bonuses for directors (and other officers)	(2,083)	4,542
Increase (decrease) in retirement benefit liability	(7,128)	(7,556)
Increase (decrease) in provision for shareholder benefit program	1,132	2,717
Share-based payment expenses	55,463	42,350
Interest and dividend income	(1,636)	(8,343)
Guarantee commission income	—	(6,416)
Interest expenses	74	151
Loss (gain) on sale of investment securities	(2,213,700)	—
Loss (gain) on sale of non-current assets	(4,211)	—
Loss on retirement of non-current assets	6,435	332,404
Contract Termination Penalty	—	44,868
Bad debt expenses	—	253
Relocation expenses	4,025	—
Decrease (increase) in trade receivables	32,562	(5,270)
Increase (decrease) in trade payables	7,013	5,800
Decrease (increase) in money advanced to customers	45,110	(97,355)
Decrease (increase) in inventories	(97,988)	259,287
Increase (decrease) in contract liabilities	373	(1,817)
Increase (decrease) in customer deposits	104,816	8,457
Other, net	39,907	(34,262)
Subtotal	906,400	1,008,609
Interest and dividends received	533	7,595
Interest paid	(74)	(151)
Receipt of guarantee fees	—	44,000
Payments of relocation expenses	(4,025)	—
Income taxes paid	(342,132)	(1,136,496)
Income taxes refund	396,425	7,893
Net cash provided by (used in) operating activities	957,126	(68,548)
Cash flows from investing activities		
Payments into time deposits	(0)	(2,000,005)
Purchase of property, plant and equipment	(130,897)	(54,324)
Purchase of intangible assets	(269,520)	(21,708)
Proceeds from sale of property, plant and equipment	23,926	—
Purchase of investment securities	—	(179,926)
Proceeds from sale of investment securities	2,379,093	—
Expenses for restoration to original state	(32,918)	—
Payments of leasehold and guarantee deposits	(2,293)	(1,498)
Proceeds from refund of leasehold and guarantee deposits	2,078	1,451
Net cash provided by (used in) investing activities	1,969,468	(2,256,010)

	(Thousands of yen)	
	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Cash flows from financing activities		
Proceeds from long-term borrowings	—	418,000
Repayments of long-term borrowings	—	(52,250)
Repayments of lease liabilities	(2,551)	(2,481)
Proceeds from issuance of shares	102	9,465
Purchase of treasury shares	—	(99,983)
Proceeds from disposal of treasury shares	—	55,174
Dividends paid	(346,139)	(373,661)
Net cash provided by (used in) financing activities	(348,589)	(45,737)
Net increase (decrease) in cash and cash equivalents	2,578,005	(2,370,296)
Cash and cash equivalents at beginning of period	4,738,449	7,316,454
Cash and cash equivalents at end of period	7,316,454	4,946,157