

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Summary of Consolidated Financial Results for the Nine Months Ended March 31, 2025 (Based on Japanese GAAP)

May 12, 2025

Company name: SUNNEXTA GROUP Inc.
 Stock exchange listing: Tokyo
 Stock code: 8945 URL <https://www.sunnexta.co.jp/>
 Representative: Representative Director, President AKIRA TAKAKI
 Executive Officer, Head of Accounting and Finance Group ISAMU YOSHIDA
 Inquiries: TEL 03-5229-8839
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended March 31, 2025 (from July 1, 2024 to March 31, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended March 31, 2025	6,243	2.2	377	4.5	387	5.7	242	(86.8)
Nine months ended March 31, 2024	6,107	2.1	361	(27.9)	367	(26.8)	1,840	504.9

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended March 31, 2025	26.50	25.61
Nine months ended March 31, 2024	201.59	195.41

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2025	10,371	7,781	73.4
As of June 30, 2024	10,894	7,908	70.9

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended June 30, 2024	–	19.00	–	20.00	39.00
Year ending June 30, 2025	–	20.00	–		
Year ending June 30, 2025 (Forecast)				20.00	40.00

3. Forecast of consolidated financial results for the year ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,700	3.9	600	(8.2)	600	(8.2)	390	(78.0)	42.64

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended March 31, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	10,809,800 shares	As of June 30, 2024	10,767,200 shares
----------------------	-------------------	---------------------	-------------------

Number of treasury shares at the end of the period

As of March 31, 2025	1,658,336 shares	As of June 30, 2024	1,632,636 shares
----------------------	------------------	---------------------	------------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2025	9,155,275 shares	Nine months ended March 31, 2024	9,128,664 shares
----------------------------------	------------------	----------------------------------	------------------

Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2024	As of March 31, 2025
Assets		
Current assets		
Cash and deposits	7,340,737	2,805,401
Accounts receivable - trade, and contract assets	353,690	321,769
Money advanced to customers	1,322,786	4,940,391
Merchandise	1,677	15,394
Real estate for sale	290,582	150,779
Work in process	12,966	30,521
Supplies	8,862	11,375
Other	402,910	702,077
Allowance for doubtful accounts	(3,487)	(6,302)
Total current assets	9,730,726	8,971,407
Non-current assets		
Property, plant and equipment	257,521	251,949
Intangible assets	587,660	570,821
Investments and other assets		
Investment securities	37,865	226,721
Other	280,260	350,970
Total investments and other assets	318,125	577,691
Total non-current assets	1,163,307	1,400,462
Total assets	10,894,034	10,371,869
Liabilities		
Current liabilities		
Accounts payable - trade	187,790	167,824
Current portion of long-term borrowings	–	104,500
Income taxes payable	769,753	58,714
Customer deposits received	901,286	695,347
Provision for bonuses	51,110	154,357
Provision for bonuses for directors (and other officers)	7,262	8,400
Provision for shareholder benefit program	8,481	–
Other	867,931	879,808
Total current liabilities	2,793,617	2,068,951
Non-current liabilities		
Long-term borrowings	–	287,375
Retirement benefit liability	180,112	176,301
Other	12,121	57,463
Total non-current liabilities	192,233	521,139
Total liabilities	2,985,851	2,590,090
Net assets		
Shareholders' equity		
Share capital	996,516	1,015,542
Capital surplus	751,466	886,112
Retained earnings	7,167,906	7,036,119
Treasury shares	(1,187,197)	(1,328,722)
Total shareholders' equity	7,728,692	7,609,052
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	285	6,481
Total accumulated other comprehensive income	285	6,481
Share acquisition rights	179,205	166,245
Total net assets	7,908,182	7,781,779
Total liabilities and net assets	10,894,034	10,371,869

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2024	Nine months ended March 31, 2025
Net sales	6,107,980	6,243,581
Cost of sales	4,726,343	4,875,962
Gross profit	1,381,636	1,367,619
Selling, general and administrative expenses	1,020,358	990,129
Operating profit	361,278	377,490
Non-operating income		
Interest and dividend income	1,256	5,074
Commission income	303	84
Interest on tax refund	1,584	—
Insurance claim income	449	1,068
Subsidy income	2,434	914
Guarantee commission income	—	3,666
Other	729	605
Total non-operating income	6,757	11,413
Non-operating expenses		
Compensation expenses	659	609
Other	335	361
Total non-operating expenses	995	970
Ordinary profit	367,040	387,933
Extraordinary income		
Gain on sale of non-current assets	441	—
Gain on sale of investment securities	2,213,700	—
Gain on reversal of share acquisition rights	11,352	21,019
Total extraordinary income	2,225,494	21,019
Extraordinary losses		
Loss on retirement of non-current assets	6,428	0
Impairment losses	55,013	12,600
Office relocation expenses	4,025	—
Total extraordinary losses	65,468	12,600
Profit before income taxes	2,527,067	396,352
Income taxes	686,770	153,686
Profit	1,840,297	242,665
Profit attributable to owners of parent	1,840,297	242,665

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2024	Nine months ended March 31, 2025
Profit	1,840,297	242,665
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,000,449)	6,195
Total other comprehensive income	(1,000,449)	6,195
Comprehensive income	839,847	248,861
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	839,847	248,861
Comprehensive income attributable to non-controlling interests	—	—