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Summary of Consolidated Financial Results for the First Quarter of Fiscal Year Ending May 31, 2026 (Japanese Accounting Standards)

October 6, 2025

Company name INTELLEX Co., Ltd. Listings Tokyo Stock Exchange
Securities code 8940 URL <http://www.intellex.co.jp/>
Representative President and Representative Director, Seiji Toshinari
Contact Director and Executive Officer, Kazunari Nakaharai
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Scheduled dates:
Commencement of dividend payments -
Supplementary documents for results Yes
Quarterly results briefing No

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the first quarter of fiscal year ending May 31, 2026 (Cumulative: June 1, 2025 to August 31, 2025)

(1) Operating results (cumulative) (Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
For the 1Q of fiscal year ending May 31, 2026	16,340	56.9	1,249	-2.6	1,038	-11.6	743	-8.3
For the 1Q of fiscal year ending May 31, 2025	10,416	-0.6	1,282	—	1,174	—	810	—

(Note) Comprehensive income:

For the 1Q of fiscal year ending May 31, 2026: 735 million yen (-9.5%)
For the 1Q of fiscal year ending May 31, 2025: 812 million yen (-%)

	Profit per share	Diluted profit per share
	yen	yen
For the 1Q of fiscal year ending May 31, 2026	91.78	—
For the 1Q of fiscal year ending May 31, 2025	101.09	—

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	million yen	million yen	%
As of August 31, 2025	54,800	14,122	25.3
As of May 31, 2025	52,663	13,621	25.4

(Reference) Shareholders' equity:

As of August 31, 2025: 13,864 million yen As of May 31, 2025: 13,363 million yen

2. Dividends

	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended May 31, 2025	—	17.00	—	29.00	46.00
Fiscal year ending May 31, 2026	—				
Fiscal year ending May 31, 2026 (forecast)		23.00	—	23.00	46.00

(Notes) Revisions to the latest dividends forecast: None

Breakdown of second quarter-end dividend of FY2025:

Ordinary dividend of ¥10.00 and 30th anniversary commemorative dividend of ¥7.00

Breakdown of year-end dividend of FY2025:

Ordinary dividend of ¥22.00 and 30th anniversary commemorative dividend of ¥7.00

3. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025 to May 31, 2026)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year (cumulative)	31,929	41.1	1,634	-5.9	1,372	-12.4	925	-12.9	114.28
Full-year	56,415	25.9	2,498	4.7	2,006	-7.4	1,346	-19.3	166.25

(Notes) Revisions to the latest forecast: None

Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting methods specific to quarterly report: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

a. Changes due to revision to accounting standards, etc.: None

b. Changes other than a: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal period (including treasury shares)

As of August 31, 2025: 8,932,100 shares

As of May 31, 2025: 8,932,100 shares

b. Number of treasury shares as of the end of fiscal period:

As of August 31, 2025: 835,209 shares

As of May 31, 2025: 834,609 shares

c. Average number of shares during the fiscal period (cumulative):

For the first quarter of fiscal year ending May 31, 2026: 8,097,128 shares

For the first quarter of fiscal year ending May 31, 2025: 8,015,091 shares

Review of the Japanese-language originals of the consolidated quarterly financial statements by certified public accountants or an audit corporation: none

*Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ significantly from the projections for various reasons. English supplementary information will be announced on our website later.