



February 3, 2026

Company name: FJ Next Holdings Co., Ltd.
Name of representative: Keisuke Hida, President and CEO
Inquiries: Securities Code: 8935; TSE Prime Market
Tatsumi Yamamoto, Managing Executive Officer /
Headquarters, Administration Division
(Phone: +81-3-6733-7711)

[Summary] Notice of Revision to the Forecast of Consolidated Operating Results and Dividend Forecast for the Full Year

In light of recent trends in business results, we have announced at the Board of Directors meeting held today that we will revise the forecast of consolidated operating results for the consolidated cumulative period ending March 31, 2026 (April 1, 2025 to March 31, 2026) that was released on November 6, 2025 and revised the period-end dividend forecast, which has a record date of March 31, 2026.

1. Revision to Forecast of Consolidated Operating Results

Revision to the forecasted figures of consolidated operating results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Shareholders of Parental Company	Net Income Per Share
Previous forecast (A) (Announced on November 6, 2025)	Millions of yen 125,000	Millions of yen 9,600	Millions of yen 9,600	Millions of yen 6,600	Yen 201.56
Revised forecast (B)	139,000	13,500	13,500	9,000	274.86
Change (B-A)	14,000	3,900	3,900	2,400	
Rate of change (%)	11.2	40.6	40.6	36.4	
(Reference) Results for the fiscal year ended March 31, 2025	112,429	9,488	9,459	6,483	197.99

2. Details of revision to the period-end dividend forecast

Revision to the period-end dividend forecast as of March 31, 2026

	End of 2Q	End of 4Q	Annual
Previous forecast (Announced on November 6, 2025)		28.00 yen	56.00 yen
Revised forecast		34.00 yen (Special dividend 6.00 yen)	62.00 yen
Results for the current fiscal year	28.00 yen		—
Results for the fiscal year ended March 31, 2025	24.00 yen	30.00 yen (Ordinary dividend: 24.00 yen) (Special dividend: 4.00 yen) (Commemorative dividend: 2.00 yen)	54.00 yen