

Note: This English document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.
Tosei Corporation assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.



[Translation]

June 5, 2025

To Whom It May Concern

Tosei Corporation

President and CEO: Seiichiro Yamaguchi

Securities code: 8923 (Tokyo Stock Exchange, Prime Market)

Securities code: S2D (Singapore Exchange, Main Board)

Contact: Noboru Hirano, Director and CFO

TEL: +81-3-5439-8807

Notice Regarding Sale of Real Estate for Sale (Trust Beneficiary Rights)

Tosei Corporation (the “Company”) hereby announces that it decided to sell real estate for sale (trust beneficiary rights) at the meeting of the Board of Directors held today.

1. Details of the Property

Location:	2-chome, Hatchobori, Chuo-ku, Tokyo
Property Type:	Office, Parking
Site Area:	896.14 m ² (271.08 tsubo) (as registered)
Total Floor Area:	6,268.05 m ² (1,896.08 tsubo) (as registered)
Building Structure:	Steel-reinforced concrete, flat roof, 1B/9F

2. Buyer and Outline of Transaction

The Company is unable to disclose the identity of the buyer and the selling price due to its non-disclosure obligation contract with the buyer. The Company has no capital, personnel, or trade relationship with the buyer to be stated herein.

The selling price is an amount equal to more than 10% of the Company's consolidated revenue for the fiscal year ended November 30, 2024 (previous fiscal year).

3. Schedule

Contract Date:	June 6, 2025 (scheduled)
Closing Date:	December 5, 2025 (scheduled)

4. Impact on the Company's Business Performance

The impact of this transaction on the Company's business performance will be incorporated into its consolidated business forecast for the fiscal year ending November 30, 2026.

End