July 29, 2026

Press Release

Company Name:	Arealink Co., Ltd.
Representative:	Yoshika Suzuki President and CEO
(Securities Code:	8914, TSE Standard Market)
Inquiries:	Yasuaki Otaki Director, Head of Administrative Division TEL 03-3526-8555

Notice of Revision to Earnings and Dividend Forecasts

Arealink Co., Ltd. ("Arealink" or "the Company"), in consideration of recent performance trends, has revised its earnings forecast announced on February 12, 2026, as follows, and at a meeting of its Board of Directors held today, resolved to revise the year-end dividend forecast for the fiscal year ending December 2026, as follows.

1. Revision to Earnings Forecast

Revision of the full-year earnings forecast for FY12/26 (January 1, 2026 – December 31, 2026)

(Millions of yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
Previous Forecast (A)	28,500	5,850	5,520	3,715	73.08 yen
Revised Forecast (B)	28,700	6,050	5,670	3,815	75.03 yen
Variance (B-A)	200	200	150	100	—
Percentage Change	0.7	3.4	2.7	2.7	—
(Ref.) FY12/25 Final	26,418	5,470	5,191	3,704	72.91 yen

Note: On November 1, 2025, the Company conducted a stock split at a ratio of two shares for every one share of common stock. The calculation for "Net Income per Share" assumes that the subject stock split was conducted at the start of FY12/25.

<u>Reason for the Revision</u>

In Self-Storage Management, a cumulative stock-type business that is part of the Self-Storage business segment, the Company made significant progress against its business plan, mainly owing to an increase in the number of units in use through expanded location openings, efforts to limit discounts by carefully managing sales campaigns, and a rise in the average contract rent per unit from adjustment of rent amounts. Accordingly, for the full fiscal year ending December 2026, the forecast for net sales has been increased by ¥200 million to ¥28,700 million, operating income by ¥200 million to ¥6,050 million, ordinary income by ¥150 million to ¥5,670 million, and net income by ¥100 million to ¥3,815 million.

Note: Earnings forecasts are based on information available as of the date of this document. Actual results may differ from forecasts due to various factors.

2. Revision to Dividend Forecast

	Annual Dividend		
	Interim	Year-End	Total
Previous Forecast (February 12, 2026)	13.00 yen	13.50 yen	26.50 yen
Revised Forecast	—	14.50 yen	27.50 yen
FY12/26 Final	13.00 yen		
(Ref.) FY12/25 Final	25.00 yen	13.50 yen	—

Note: On November 1, 2025, the Company conducted a stock split at a ratio of two shares for every one share of common stock. The year-end dividend per share for FY12/25 is presented considering the effect of the stock split, with the total dividend per share marked with a dash. Taking into consideration the stock split, the interim dividend for FY12/25 would be 12.50 yen per share, for an annual dividend per share of 26.00 yen.

Reason for the Revision

Based on the revision of the earnings forecast presented above, and the Company's dividend policy, the year-end dividend for FY12/26 has been increased by one yen to 14.50 yen per share. As a result, the payout ratio (forecast) for FY12/26 will be 36.7%.

END