

To Whom It May Concern

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 (Securities Code: 8914, TSE Standard section)
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Monthly Data February 2026

■ Status of Hello Storage Facilities at end- February 2026

2026	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Total Units	125,741	127,541										
Units in use	101,396	101,886										
Utilization Rate	80.64	79.88										
Existing Facilities Utilization Rate	86.84	86.77										
New Facilities Utilization Rate	42.29	41.59										

※The utilization rate has temporarily decreased due to the transition of properties included in the calculation* starting in January 2026. The accelerated store openings throughout FY2024 (particularly in the second half) and FY2025 have led to the inclusion of more properties with shorter periods since opening than usual.

*Existing Facilities : Facilities opened between January and December 2024 have transitioned into the existing portfolio.

New Facilities : Applies to properties opened after January 2025

※Status of Arealink Facilities (excluding Partner) at the end of February 2026

Total Units : 118,263 , Units in use : 95,651

Utilization Rate : 80.88% , Existing Facilities Utilization Rate : 86.92% , New Facilities Utilization Rate : 35.21%

※Reference: Monthly Data February 2025,

Existing Facilities Utilization Rate : 89.74% New Facilities Utilization Rate : 47.60%

■ Change over the Last Five Years

	2021.6	2021.12	2022.6	2022.12	2023.6	2023.12	2024.6	2024.12	2025.6	2025.12
Total Units	97,836	97,784	97,657	98,581	99,677	101,379	104,812	110,442	118,639	125,076
Units in use	81,583	83,960	85,504	88,092	88,907	89,509	91,859	94,883	98,661	101,445
Utilization Rate	83.39	85.86	87.56	89.36	89.20	88.29	87.64	85.91	83.16	81.11
Existing Facilities Utilization Rate	84.03	86.72	88.46	90.73	90.96	91.10	91.25	90.90	89.74	88.98
New Facilities Utilization Rate	64.78	67.54	56.58	60.81	53.92	57.01	51.88	55.95	49.89	52.11

■ Newly Opened February 2026

51 facilities 1,964 units

(New units: 29 facilities 1,237 units , New units through the partner system 22 facilities 727 units)

Store Opening Scheme	Facilities	Location	Type	Units
Arealink	Ibaraki Nishitoyokawacho	Osaka	Container	62
Arealink	Nishio Yorizumicho	Aichi	Container	27
Arealink	Ikuno Tatsuminishi	Osaka	Container	43
Arealink	Osakasayama Imakuma	Osaka	Container	34
Arealink	Adachi Shimmeiminami2	Tokyo	Container	63
Arealink	Onodai2	Kanagawa	Container	58
Arealink	Utsunomiya Shimotomatsuri	Tochigi	Container	33
Arealink	Kawasaki Oda2	Kanagawa	Container	50
Arealink	Kurashiki Kitase2	Okayama	Container	31
Arealink	Senjusekiyacho	Tokyo	Container	127
Partner	Kuramae-ekimae	Tokyo	Indoor Storage Unit Type	43
Arealink	Chiba Mitsuwadai2	Chiba	Container	66
Arealink	Fukuoka Higashiku Harada	Fukuoka	Container	62
Arealink	Koga Imanosho	Fukuoka	Container	30
Arealink	Hommachida2	Tokyo	Container	23
Arealink	Yokohama Yamatocho	Kanagawa	Container	58
Arealink	Yokkaichi Noda	Mie	Container	37
Arealink	Kanazawa Fukuhisahigashi	Ishikawa	Container	29
Arealink	Tsurumi Higashiterao2	Kanagawa	Container	95
Arealink	Higashiosaka Ohasuminami	Osaka	Container	27
Arealink	Miura Sakaecho	Kanagawa	Container	36
Arealink	Kanazawa Otomo	Ishikawa	Container	32
Partner	Izumo Otsucho2	Shimane	Indoor Storage Unit Type	38
Partner	Matsue Agenogi	Shimane	Indoor Storage Unit Type	80
Arealink	Kokurakitaku Nishiminatomachi2	Fukuoka	Container	31
Arealink	Jinnoharu Ichome	Fukuoka	Container	11

Arealink	Nakagawaku Jubancho	Aichi	Container	39
Arealink	Kitagatacho Takaya	Gifu	Container	29
Arealink	Sakura Ino2	Chiba	Container	28
Arealink	Kasuyamachi Uchihashinishi	Fukuoka	Container	20
Arealink	Hitachinaka Takaba3	Ibaraki	Container	31
Partner	Rental Soko Komorie	Fukuoka	Container	48
Partner	Rental Soko Komorie Dai2	Fukuoka	Container	13
Partner	Rental Soko Komorie Dai3	Fukuoka	Container	22
Partner	Rental Soko Akasaka 5chome	Fukuoka	Container	24
Partner	Rental Soko Minamikokura	Fukuoka	Container	33
Partner	Rental Soko Kokurakanada	Fukuoka	Container	13
Partner	Rental Soko Minamikokura Dai2	Fukuoka	Container	74
Partner	Rental Soko Higashinuki	Fukuoka	Container	23
Partner	Rental Soko Wakamatsu	Fukuoka	Container	23
Partner	Rental Soko Edamitsu	Fukuoka	Container	18
Partner	Rental Soko Edamitsu Dai2	Fukuoka	Container	37
Partner	Rental Soko Warikogawa	Fukuoka	Container	30
Partner	Rental Soko Honjo	Fukuoka	Container	48
Partner	Trunk room Minamikokura	Fukuoka	Indoor Storage Unit Type	17
Partner	Happy Storage Himeji Hirohata Komatsucho	Hyogo	Self-Storage Mini	37
Partner	Sano Ohashicho	Tochigi	Container	30
Partner	Miyamae Nogawahoncho	Kanagawa	Indoor Storage Unit Type	13
Arealink	Sakushi Toridemachi	Nagano	Container	25
Partner	Plus One Storage Shiinamachi ・ kanamecho supported by Hello Storage	Tokyo	Indoor Storage Unit Type	49
Partner	Rental Soko Kazurugaoka	Fukuoka	Container	14

※Partner: Facilities managed by Arealink through contract with existing self-storage providers nationwide

■ Plan of Newly Opened and Actual (Units)

Cumulative total of 3,122 units

(Newly Opened: 3,080 units, Expansion of existing facilities: 42 units) opened by February 2026.

Store Opening Scheme	FY12/25		FY12/26			
	Plan	Actual	Plan Announced on February 14, 2025	Plan (Adjusted)		Actual
				FY2025 Over-plan	Announced on February 12, 2026	
Arealink	10,000	11,694 (294)	13,000	1,694	10,046	2,384 (31)
Partner	5,000	5,060 (38)	5,000	60	6,200	738 (11)
Cumulative total	15,000	16,754 (332)	18,000	1,754	16,246	3,122 (42)

※The FY2026 plan has been adjusted to reflect the fact that FY2025 results exceeded the original plan.

There is no change to the final FY2026 year-end plan (18,000).

※Figures in parentheses are the number of units from expansion of existing facilities.

■ Closed February 2026

4 facilities 232 units

Facilities	Location	Type	Units
Hanamigawa Hanashimacho	Chiba	Container	30
Musashiurawa Shirahata	Saitama	Container	68
Kuraganomachi	Gumma	Container	37
Kamata	Tokyo	Indoor Storage Unit Type	97

※ Number of closed units will be reflected to total units next month on.

※ Beside opening and closing of facilities, addition or removal of units, etc. are also included in total units.