July 10, 2026


Company name: ES-CON JAPAN Ltd.
Representative: Takatoshi Ito
President & Representative Director
(TSE Prime Market, code: 8892)
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# Notice Concerning Issuance of 3rd Unsecured Corporate Bond

ES-CON JAPAN Ltd. hereby announces that it has determined the following terms and conditions for the issuance of its 3rd Series of Unsecured Corporate Bonds. The proceeds from these bonds will be allocated as working capital for the expansion of domestic and overseas development projects. This issuance is being undertaken to secure flexible financing to achieve our "Long-Term Vision 2030" and the "5th Medium-Term Management Plan."

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| 1. | Name of the Bonds | ES-CON JAPAN Ltd.<br>3rd unsecured bonds with early redemption option<br>(with limited inter-bond pari passu clause) |
| 2. | Total amount of issue | 15 billion yen |
| 3. | Denomination per bond | 100 million yen |
| 4. | Coupon rate | 2.796％per annum |
| 5. | Issue price | 100% of the principal amount |
| 6. | Redemption price | 100% of the principal amount |
| 7. | Pay-in date | July 16, 2026 |
| 8. | Maturity date | July 16, 2031 |
| 9. | Use of proceeds | Working capital for expansion of domestic and overseas development projects |
| 10. | Coupon payment dates | January 16 and July 16 of each year |
| 11. | Lead managers | Mizuho Securities Co., Ltd.<br>SMBC Nikko Securities Inc.<br>Daiwa Securities Co., Ltd. |
| 12. | Assistant bond administrator | Mizuho Bank, Ltd. |
| 13. | Book-entry transfer institution | Japan Securities Depository Center, Inc. |
| 14. | Rating | AA-(Japan Credit Rating Agency, Ltd.) |