

July 1, 2026

Company Name: ES-CON JAPAN Ltd.  
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## **(Progress of disclosure matters) Notice Regarding Completion of Acquisition of Montedio Yamagata Ltd.,**

ES-CON JAPAN Ltd. (Head Office: Minato-ku, Tokyo; President and Representative Director: Takatoshi Ito; hereinafter the "Company") hereby announces that, as of July 1st, 2026, it has completed the acquisition of Montedio Yamagata Ltd., (Head Office: Yamagata-shi, Yamagata Prefecture; President and Representative Director: Kentaro Aita; hereinafter "MY"), which operates Montedio Yamagata, a football club of the Japan Professional Football League (hereinafter the "J.League"). The acquisition was previously announced in the timely disclosure "Notice of Execution of Share Subscription Agreement (for Capital Increase by Way of Third-Party Allotment) with Montedio Football Park Co., Ltd., for the Construction and Ownership of a New Stadium, and Share Subscription Agreement with Montedio Yamagata Ltd., a J.League Club Operator (to Make it a Consolidated Subsidiary)"\*<sup>1</sup> dated February 26, 2026. In addition, the execution date of the share subscription has been changed from the originally scheduled June 30, 2026, to July 1, 2026.

\*<sup>1</sup> Please refer to [the press release](#).

### **1. Purpose of the Share Acquisition**

MY traces its origins to the NEC Yamagata Soccer Club, established in 1984, and operates Montedio Yamagata, a football club based in Yamagata Prefecture (Yamagata-shi, Tendo-shi, Tsuruoka-shi, and other municipalities). Since joining the J.League in 1999, the club has been actively promoting sports in the local community and contributing to regional revitalization. Following a business transfer in 2014, MY has continued to develop initiatives that foster community engagement and support economic growth through sports. Montedio Football Park Co., Ltd., which the Company made a consolidated subsidiary as of February 26, 2026, has begun planning the development of a new stadium that will serve as the next-generation base for the J.League club Montedio Yamagata.

Based on the purpose: "IDEAL to REAL: Bringing ideals into reality to create a new future," the Company aims to address social challenges and create new value through real estate development.

For the urban development centered on sports facilities, the Company has been engaged in the development of the area around HOKKAIDO BALLPARK F VILLAGE, focusing on ES CON FIELD HOKKAIDO\*<sup>2</sup> in Kitahiroshima-shi, Hokkaido, as well as in development projects around the west exit of JR Kita-Hiroshima Station in cooperation with local authorities. Through these initiatives, the Company has built a track record of projects utilizing sports facilities as a core element of urban development. In this matter as well, the Company will leverage the expertise it has cultivated to promote sustainable urban development that integrates stadium development (tangible aspect) and club operations (intangible aspect).

\*<sup>2</sup> ES CON FIELD HOKKAIDO is the home stadium of the professional baseball team "Hokkaido Nippon-Ham Fighters," which opened in March 2023. The Company holds the naming rights for the stadium.

**2. Overview of the Subject Company (MY)** \* Changes from the previous disclosure are underlined.

(1)	Company name	Montedio Yamagata Ltd.		
(2)	Location	Yamagata Creative City Center Q1 3-A, 1-5-19 Honcho, Yamagata-shi, Yamagata Prefecture		
(3)	Name and title of representative	President and Representative Director, Kentaro Aita		
(4)	Business description	1. Businesses that contribute to enhancing sports awareness in Yamagata Prefecture 2. Designated management of Yamagata Prefectural General Sports Park and other related facilities 3. Planning of new businesses 4. All other businesses associated with or related to the above		
(5)	Share capital	10 million yen		
(6)	Establishment date	August 29, 2013		
(7)	Relationship between the Company and the relevant company	Capital relationship	Holding <u>98.0%</u> of the voting rights.	
		Personnel relationship	Dispatched three directors from the <u>Company</u> .	
		Business relationship	(Not applicable)	
(8)	Operating results and financial position for the past three years			
	Fiscal year ended January 31	2024	2025	<u>2026</u>
	Net assets	189 million yen	219 million yen	<u>366 million yen</u>
	Total assets	952 million yen	956 million yen	<u>1,357 million yen</u>
	Net assets per share	1,893,776 yen	2,194,380 yen	<u>3,660,341 yen</u>
	Operating revenue	2,500 million yen	2,611 million yen	<u>3,154 million yen</u>
	Operating profit	55 million yen	28 million yen	<u>210 million yen</u>
	Ordinary profit	70 million yen	40 million yen	<u>223 million yen</u>
	Basic earnings per share	393,290 yen	300,603 yen	<u>1,441,013 yen</u>
	Dividend per share	0 yen	0 yen	<u>0 yen</u>

**3. Number of shares to be acquired (subscribed), acquisition price, and status of shares held before and after the acquisition**

(1)	Number of shares held before the change	0 shares (Ratio of voting rights held: 0%)
(2)	Number of shares to be subscribed	98 shares (Number of voting rights: 98)
(3)	Acquisition price	Common stock of Montedio Yamagata Ltd.: 111 million yen
(4)	Number of shares held after the change	98 shares (Ratio of voting rights held: 98.0%)

**4. Schedule** \*Changes from the previous disclosure are underlined.

(1)	Date of resolution by the Board of Directors	February 26, 2026
(2)	Date of execution of the share subscription agreement with Montedio Yamagata Ltd.	February 26, 2026
(3)	Date of the Ordinary General Meeting of Shareholders	June 24, 2026
(4)	Closing date of the share subscription with Montedio Yamagata Ltd.	<u>July 1, 2026</u>

**5. Outlook**

The impact of this matter on the Company's consolidated financial results for the fiscal year ending March 31, 2027, has already been factored into the consolidated financial results forecast announced on April 24, 2026.