

Company Name: ES-CON JAPAN Ltd.
Representative: Takatoshi Ito
President and Representative Director
(Stock Code: 8892; TSE Prime Market)
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Notice Regarding Conclusion of Syndicated Loan Agreement with Financial Covenants

ES-CON JAPAN Ltd. (Head Office: Minato-ku, Tokyo; President & Representative Director: Takatoshi Ito; hereinafter "the Company") announces that its Board of Directors, at a meeting held on March 24, 2026, resolved to refinance existing borrowings through the arrangement of a syndicated loan with financial covenants.

1. Reason and Purpose of the Refinancing

As announced in the "Notice Regarding Conclusion of Syndicated Loan Agreement" dated September 24, 2024, and the "Notice Regarding Change in Borrowing Term" dated September 25, 2025, the Company has existing borrowings through a syndicated loan arranged by MUFG Bank, Ltd., with a maturity date of March 27, 2026. The Company has now decided to refinance these borrowings into long-term funds in order to support the execution of its future growth strategies and to stabilize its financial base.

2. Details of the Syndicated Loan

1. Loan Type	Syndicated Term Loan
2. Loan Amount	JPY 22.7 billion
3. Disbursement Date	March 27, 2026
4. Maturity Date	June 28, 2030
5. Interest Rate	1-month JBA TIBOR + 0.40%
6. Arranger	MUFG Bank, Ltd.

3. Details of Financial Covenants Attached to this Agreement

From the end of March 2026 onwards, the total amount of consolidated net assets at the end of each fiscal year must be maintained at 75% or more of the level at the end of the previous fiscal year.

4. Outlook

There is no change to the full-year earnings forecast for the fiscal year ending March 31, 2026, which was announced on April 25, 2025. The Company will promptly disclose any future matters that require disclosure.