

September 25, 2025

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(Stock Code: 8892; TSE Prime Market)
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Notice Regarding Change to Borrowing Term

ES-CON JAPAN Ltd. (TSE:8892) announced today that at a Board of Directors meeting, a decision was made to extend the borrowing term for the syndicated loan previously announced in the "Announcement Regarding Execution of Syndicated Loan Agreement" on September 24, 2024 (Japanese only). The borrowing term will be extended from September 29, 2025, to March 27, 2026. Details are as follows.

1. Reason for the Change

The Company borrowed a total of 22.7 billion yen through a syndicated loan to secure project financing. The borrowing term has been extended due to a partial revision of the original project schedule.

2. Details of the Syndicated Loan

The Company plans to refinance the loan with long-term financing before the new maturity date.

	Before Change	After Change
1. Loan Type	Syndicated Term Loan	No change
2. Total Amount	22.7 billion yen	No change
3. Disbursement Date	September 27, 2024	No change
4. Borrowing Term	September 29, 2025	March 27, 2026
5. Interest Rate	Base rate +0.35% (Note)	No change
6. Arranger	MUFG Bank, Ltd.	No change

(Note) The base rate is the 1-month Japanese yen TIBOR published by the JBA TIBOR Administration and can be confirmed on their website: <https://www.jbatibor.or.jp/>.

3. Outlook

There is no change to the full-year performance forecast for the fiscal year ending March 2026, which was announced on April 25, 2025. The Company will promptly disclose any future matters that require disclosure.