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February 6, 2026

To whom it may concern,

Company name: NISSHIN GROUP HOLDINGS Company, Limited

Name of representative: Representative Director and President Takashi Kamiyama
(Code No.: 8881, TSE Prime Market)

Inquiries: Representative Director and Senior Managing Director Hideki Kuroiwa

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Notice Concerning Revision of Earnings Forecast and Dividend Forecast
for the Full Fiscal Year Ending March 2026

The Company hereby announces that, at its Board of Directors meeting held today, it resolved to revise its earnings forecast for the fiscal year ending March 2026, announced on November 7, 2025, and its dividend forecast for the fiscal year ending March 2026, announced on May 9, 2025, in light of recent performance trends, as follows.

1. Revisions to Earnings Forecasts

- (1) Revision to consolidated earnings forecasts for the full fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	million yen 85,000	million yen 5,300	million yen 4,700	million yen 3,100	66.37 yen
Revised forecasts (B)	86,000	5,500	4,900	3,300	70.65 yen
Amount of change (B-A)	1,000	200	200	200	
Ratio of change (%)	1.2	3.8	4.3	6.5	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	76,235	3,447	3,069	2,057	44.02 yen

- (2) Reason for revision to earnings forecast

In the construction business segment, orders received through the proposal method remained stable in the second half as well as in the first half.

As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previously announced forecasts.

2. Revisions to Dividend Forecast

(1) Dividend forecast for the fiscal year ending March 2026

Record date	Dividend per share (yen)		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on May 9, 2025)		23.00 yen	23.00 yen
Revised forecasts		35.00 yen	35.00 yen
Actual results for the current fiscal year	0.00 yen	-	-
Actual results for the previous fiscal year (Fiscal year ended March 2025)	0.00 yen	23.00 yen (Ordinary dividend 22.00 yen) (Commemorative dividend 1.00 yen)	23.00 yen (Ordinary dividend 22.00 yen) (Commemorative dividend 1.00 yen)

(2) Reason for the revision to dividend forecasts

The Company recognizes the return of profits to shareholders as one of the most important issues in corporate management. The Company's basic policy is to pay an appropriate dividend according to its business performances and maintain a stable dividend over the long term, taking into consideration future business development, etc., and also paying attention to internal reserves, in addition to focusing on shareholders. The standard dividend payout ratio is 50%.

Based on the above dividend policy and "1. Revisions to Earnings Forecasts" the Company has decided to revise the ordinary dividend to 35 yen, an increase of 12 yen from the previous forecast of 23 yen. As a result, forecast for a consolidated dividend payout ratio will be 49.5% for the fiscal year ending March 2026.