



February 9, 2026

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Securities code: 8869 TSE Standard  
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## Notice Regarding Revision of Financial Results Forecast

Considering the recent business performance, the Company has revised the full-year financial results forecast for the fiscal year ending March 31, 2026, which was previously announced on May 12, 2025, as follows.

### 1. Revision of financial results forecast

(1) Full-year forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A) (Announced on May 12, 2025)	Million yen 84,000	Million yen 6,300	Million yen 4,300	Million yen 2,900	Yen 123.68
Revised forecast (B)	90,000	7,700	5,800	3,800	162.06
Change (B-A)	6,000	1,400	1,500	900	
Change (%)	7.1%	22.2%	34.9%	31.0%	
(Reference) Actual results for the fiscal year ended March 31, 2025	79,902	5,240	3,769	2,897	123.57

(2) Full-year forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Ordinary profit	Profit	Earnings per share
Previous forecast (A) (Announced on May 12, 2025)	Million yen 77,200	Million yen 4,000	Million yen 2,700	Yen 115.15
Revised forecast (B)	84,000	5,500	3,500	149.27
Change (B-A)	6,800	1,500	800	
Change (%)	8.8%	37.5%	29.6%	
(Reference) Actual results for the fiscal year ended March 31, 2025	73,599	4,832	3,772	119.57

(3) Reasons for the revision

(Reasons for the revision of the consolidated financial results forecast)

The sales and deliveries of newly built condominiums and condominiums for rent, etc. progressed well and net sales are expected to exceed the previous forecast.

In terms of profits, in addition to the above positive change in net sales, gross profit margin in the Purchase and Resale Business progressed well and we worked on efficient operations to reduce SG&A expenses. Accordingly, operating profit, ordinary profit, and profit attributable to owners of parent are expected to be higher than the previous forecast.

(Reasons for the revision of the non-consolidated financial results forecast)

The reasons are the same as the reasons for the revision of the consolidated financial results forecast.

(Note) The above financial results forecasts are based on information available at the time of the announcement of this document, and the actual financial results may differ from the forecast figures due to various factors in the future.