



December 20, 2024

To whom it may concern,

Company name: Keihanshin Building Co., Ltd.
Representative: Tsuneo Wakabayashi, President
Code No.: 8818 TSE Prime
Contact: Junichi Tada,
Managing Executive Officer
responsible for Administration
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Notice Concerning Change to Scheduled Date of Share Retirement and
Number of Shares to Be Retired

(Share retirement pursuant to the provisions of Article 178 of the Companies Act)

Keihanshin Building Co., Ltd. (the “Company”) hereby announces that the Board of Directors meeting held today resolved to retire shares of the Company ahead of schedule as the Company had completed a share repurchase before the end of the period of repurchase set by the resolution at the Board of Directors meeting held on October 30, 2024. The October resolution had approved the Company’s plan to repurchase shares pursuant to the provisions of Article 156 of the Companies Act (the “Act”) as applied by replacing terms pursuant to the provisions of Article 165, Paragraph 3 of the Act.

The Company further announces that, in regard to share retirement pursuant to the provisions of Article 178 of the Act, the number of shares to be retired, which is the entire number of shares repurchased, has been finalized as stated below.

Matters Related to Share Retirement and Details of Changes

(Changes are underlined.)

	Resolution passed at the Board of Directors meeting held on October 30, 2024 (Before change)	Resolution passed at the Board of Directors meeting held on December 20, 2024 (After change)
(1) Class of shares to be retired	Shares of the Company’s common stock	Shares of the Company’s common stock
(2) Number of shares to be retired	All own shares to be repurchased in accordance with the resolution passed at the Board of Directors meeting held on October 30, 2024	<u>400,000 shares</u> (<u>Proportion to the total number of outstanding shares before retirement: 0.81%</u>)
(3) Scheduled date of the retirement	February 14, 2025	<u>January 20, 2025</u>

(Reference)

1. Details of the resolution passed at the Board of Directors meeting held on October 30, 2024 (announced on October 30, 2024)

- | | |
|--|--|
| (1) Class of shares to be repurchased | Shares of the Company's common stock |
| (2) Total number of shares to be repurchased | Up to 400,000 shares
(Ratio of the total number of issued shares, excluding treasury shares: 0.82%) |
| (3) Total value of the share repurchase | Up to 700,000,000 yen |
| (4) Period of the repurchase | From November 1 to December 27, 2024 |
| (5) Method of the repurchase | Through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) |

Note: The Company may not make any purchase and may only make a partial purchase depending on market conditions and other factors.

2. Cumulative number and value of shares repurchased pursuant to the resolution passed at the Board of Directors meeting mentioned above

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|---|-----------------|
| (1) Number of shares repurchased | 400,000 shares |
| (2) Total value of the share repurchase | 625,200,000 yen |

3. Details of matters related to share retirement pursuant to the resolution passed at the Board of Directors meeting mentioned above

- | | |
|--------------------------------------|--|
| (1) Class of shares to be retired | Shares of the Company's common stock |
| (2) Number of shares to be retired | All own shares repurchased as per 1. above |
| (3) Scheduled date of the retirement | February 14, 2025 |

4. Expected number of shares after the retirement

- | | |
|-----------------------------------|-------------------|
| (1) Total number of issued shares | 48,811,498 shares |
| (2) Number of treasury shares | 241,708 shares* |

* These are not treasury shares that the Company acquired pursuant to the resolution passed at the Board of Directors meeting held on October 30, 2024 mentioned in 1. above.