



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Press Release

Notice of Issuance of 30th Unsecured Bonds

Tokyo, November 26, 2025---NEC Capital Solutions Limited (hereinafter, “the Company”) announces that it has decided to issue the 30th Unsecured Bonds (With Inter-Bond Pari Passu Clause) as described below.

1. Name of the bond	NEC Capital Solutions, Ltd. 30th Unsecured Bonds (With Inter-Bond Pari Passu Clause)
2. Total amount issued	JPY 24 billion
3. Denomination per bond	JPY 100 million
4. Application of the law concerning book-entry transfer of corporate bonds, etc.	The provisions of the law concerning book-entry transfer of corporate bonds, etc. shall apply to the bond and bond certificates may not be issued.
5. Issue price	JPY 100 per face value of JPY 100
6. Redemption price	JPY 100 per face value of JPY 100
7. Interest rate	1.595% per annum
8. Maturity date	December 1 2028
9. Application deadline	November 26 2025
10. Payment date	December 2 2025
11. Method of offering	Public offering
12. Method of redemption	1) Redemption at maturity 2) Purchase cancellation
13. Interest payment dates	June 2 and December 2 of each year
14. Collateral	This bond is not secured by collateral or guarantee, and there are no particular assets reserved for payment of this bond.
15. Financial covenant	A collateral provision restriction clause is included.
16. Lead manager	Daiwa Securities Co.Ltd., SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., SBI SECURITIES Co.,Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

17. Transfer institution	Japan Securities Depository Center, Inc.
18. Fiscal Agent	Sumitomo Mitsui Banking Corporation
19. Agent for issuance and payment	Sumitomo Mitsui Banking Corporation
20. Credit rating	A (Single A) from Japan Credit Rating Agency, Ltd. A- (Single A minus) from Rating & Investment Information, Inc.

Contact Information:

IR & PR Department

NEC Capital Solutions Limited

e-mail: ir@dm.necap.co.jp