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November 12, 2025

(Summary) Notice on Financial Results of the Non-listed Parent Company, etc.

Tokyo, November 12, 2025 --- NEC Capital Solutions Limited (hereinafter, “the Company”) hereby announces the financial results for the second quarter of the fiscal year ending March 31, 2026, of SBI Shinsei Bank, Limited, a non-listed parent company, etc. (an “other affiliated company” of the Company), as follows.

1. Overview of the Parent Company, etc.

(1)	Name	SBI Shinsei Bank, Limited
(2)	Location	2-4-3 Nihonbashi-muromachi, Chuo-ku, Tokyo
(3)	Name and title of representative	Katsuya Kawashima, Representative Director and President
(4)	Business description	Banking business
(5)	Capital	140 billion yen
(6)	Date of establishment	December 1, 1952
(7)	Relationship between the Company and the Tender Offeror	
	Capital relationship	As of September 30, 2025, SBI Shinsei Bank, Limited (hereinafter, “SBI Shinsei Bank”) directly owns 9,367,578 shares of the Company Shares (percentage of stock owned: 43.47%).
	Personnel relationship	As of September 30, 2025, two of the 9 directors of the Company concurrently work as employees of SBI Shinsei Bank, and one is from SBI Shinsei Bank. Additionally, as of today, two of the four auditors of the Company concurrently work as employees of SBI Shinsei Bank, and one is from SBI Shinsei Bank.
	Transactional relationship	SBI Shinsei Bank has execution of loans, syndicated non-recourse loans for real property, and other transactional relationships with the Company.

Please refer to the Japanese-language materials disclosed today for the following information.

2. Major Shareholders, and Directors

- (1) Major Shareholders
- (2) Directors

3. Financial Statements of the Relevant Parent Company, etc.

- (1) Consolidated Balance Sheet
- (2) Consolidated Statement of Income
- (3) Consolidated Statement of Cash Flows

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