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July 3, 2025

(Summary) Notice on Financial Results of the Non-listed Parent Company, etc.

Tokyo, July 3, 2025 --- NEC Capital Solutions Limited (hereinafter, “the Company”) hereby announces the financial results for the fiscal year ended March 31, 2025, of SBI Shinsei Bank, Limited a non-listed parent company, etc. (an “other affiliated company” of the Company), as follows.

1. Overview of the Parent Company, etc.

(1)	Name	SBI Shinsei Bank, Limited
(2)	Location	2-4-3 Nihonbashi-muromachi, Chuo-ku, Tokyo
(3)	Name and title of representative	Katsuya Kawashima, Representative Director and President
(4)	Business description	Banking business
(5)	Capital	140,000,000,000 yen
(6)	Date of establishment	December 1, 1952
(7)	Relationship between the Company and the Tender Offeror	
	Capital relationship	As of today, SBI Shinsei Bank, Limited (hereinafter, “SBI Shinsei Bank”) directly owns 9,367,578 shares of the Company Shares (percentage of voting rights held (note): 43.48%).
	Personnel relationship	As of today, two of the 9 directors of the Company concurrently work as employees of SBI Shinsei Bank, and one is from SBI Shinsei Bank. Additionally, as of today, two of the four auditors of the Company concurrently work as employees of SBI Shinsei Bank, and one is from SBI Shinsei Bank.
	Transactional relationship	SBI Shinsei Bank has execution of loans, syndicated non-recourse loans for real property, and other transactional relationships with the Company.

(Note) “Percentage of voting rights held” is calculated by using as the denominator the number of voting rights (215,436 units) pertaining to the number of shares resulting (21,543,699

shares) from deducting the sum of the number of treasury shares (793 shares) held as of September 30, 2024 as stated in the “Semi-Annual Report” announced by the Company on November 7, 2024, and the number of treasury shares acquired by the Company pursuant to the request for purchase of shares of shares less than one unit (46 shares), from the total number of issued shares as of March 31, 2025 (21,544,538 shares) stated in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 Japanese GAAP” announced by the Company on April 25, 2025, and rounding to the nearest one-thousandth. Please refer to “Notice Regarding the Results of the Tender Offer for the Company Shares by SBI Shinsei Bank, Limited and Changes in the Major Shareholder” released on June 24, 2025.

<https://pdf.irpocket.com/C8793/OtX6/MISh/TBzJ.pdf>

Please refer to the Japanese-language materials disclosed today for the following information.

2. Shareholding Structure, Major Shareholders, and Directors

- (1) Shareholding Structure
- (2) Major Shareholders
- (3) Directors

3. Financial Statements of the Relevant Parent Company, etc.

- (1) Consolidated Balance Sheet
- (2) Consolidated Statement of Income
- (3) Consolidated Statement of Cash Flows

Contact Information:

IR & PR Department

NEC Capital Solutions Limited

e-mail: ir@dm.necap.co.jp