



[Unofficial Translation]

October 24, 2025

Tetsuya Kikuta
Representative Director, President
Group Chief Executive Officer
Dai-ichi Life Holdings, Inc.
Code: 8750 (TSE Prime section)

**Notice Regarding an Acquisition of Shares in Wealth Management, Inc.
(Securities Code: 3772)**

(Act of Buying Up Specified by Cabinet Order as Being Equivalent to a Tender Offer Prescribed in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act of Japan and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act of Japan)

Dai-ichi Life Holdings, Inc. (the “Company” Representative Director, President, and Group CEO: Tetsuya Kikuta) would like to announce that, today, the company decided to acquire shares in Wealth Management, Inc. (Representative Director, President, and CEO: Kazutoshi Senno) as provided below (the “Share Acquisition”). As the Company will be acquiring 5% or more in Wealth Management, Inc. on a voting rights basis, and the Share Acquisition constitutes an act of buying up specified by Cabinet Order as being equivalent to a tender offer prescribed in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act of Japan and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act of Japan, the Company hereby announces the details of the Share Acquisition as follows:

Notice

1. Securities code	3772
2. Stock issue name	Wealth Management, Inc.
3. Number of shares to be acquired	5,459,200 shares
4. Schedule date of share acquisition	From early to late December 2025 (planned)
5. Ratio of the total voting rights	28.47%

- *1. The ratio to the total voting rights is calculated based on 191,742 voting rights of all shareholders as of March 31, 2025 (rounded to the third decimal place)
- *2. The number of shares per unit is 100
- *3. The share acquisition date, as stipulated in the share transfer agreement for this transaction, shall be the fourth business day following the business day on which all conditions precedent to the acquisition have been satisfied or waived (limited to the period from December 3, 2025 through December 22, 2025), or such other date as may be separately agreed upon by the seller and the purchaser. This date is subject to change depending on the status of fulfillment of the conditions precedent and other relevant factors.

Investor Contact:

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Corporate Planning Unit

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This press release may contain statements that are “forward-looking statements” regarding our intent, belief or current expectations of management with respect to our future results of operations and financial condition. Any such forward-looking statements are not historical facts but instead represent only our belief regarding future events, many of which, by their nature, are inherently uncertain and outside our control. Important factors that could cause actual results to differ from those in specific forward-looking statements include, without limitation, economic and market conditions, consumer sentiment, political events, level and volatility of interest rates, currency exchange rates, security valuations and competitive conditions. Forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ.
