

The following is an English version of the official Japanese announcement, which has been given to the Tokyo Stock Exchange and the media in Tokyo, Japan.



June 30, 2026
SPARX Group Co., Ltd.
President and Group CEO Shuhei Abe
(Code: 8739, TSE Prime Market)

Notice Concerning the Acquisition of 100% of the shares of M&I Art Co., Ltd. as Our First Proprietary Investment Initiatives

TOKYO—June 30, 2026—SPARX Group Co., Ltd. (“the Company”) hereby announces that it has acquired all shares of M&I Art Co., Ltd. (“M&I Art”), a company engaged in art appraisal and brokerage services, from Mori Building Co., Ltd. (headquartered in Minato-ku, Tokyo; President and CEO, Yasuhiro Kougo), and that the share transfer was completed on June 30, 2026.

Since its establishment in 1988, M&I Art has engaged in art appraisal and brokerage services and has built a track record in both domestic and international art transactions through its strong network with financial institutions and other partners. The Company will respect the credibility and achievements that M&I Art has cultivated to date, while supporting its further growth.

As stated in the “FY2025 Full Year Earnings Presentation**” announced on May 7, 2026, the Company has established an approximately JPY 4.0 billion allocation for proprietary investments. This transaction represents the Company’s first proprietary investment initiative aimed at enhancing capital efficiency through the creation of stable cash flows by leveraging its research capabilities and active engagement expertise. Going forward, the Company will continue to expand “better investments” by utilizing its broad network, with the aim of further enhancing capital efficiency and the Group’s corporate value.

(*) <https://ssl4.eir-parts.net/doc/8739/tdnet/2799956/00.pdf>

■ Comment from Shuhei Abe

President and Group CEO, SPARX Group Co., Ltd.

This transaction marks our first initiative to deploy proprietary capital into areas where investments cannot be made through our Group-managed funds, leveraging the Group’s expertise in identifying value. We will work diligently to ensure that, five or ten years from now, we can look back on this as a successful initial investment.

[Summary of M&I Art Co., Ltd.]

Company Name	M&I Art Co., Ltd.
Location	4F West Wing, ARK Mori Building, 1-12-32 Akasaka, Minato-ku, Tokyo
Representative	Masahide Tanaka, President and CEO
Capital	JPY 30 million
Business	Art appraisal and evaluation, purchase/sales, and brokerage

Note: M&I Art plans to relocate its office and change its company name in the future.

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No further entry