The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

# Summary Report of Consolidated Financial Results for the Fiscal Year 2025 (April 2025 - September 2025)

October 31, 2025


Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
(URL https://www.sparxgroup.com)
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President & Representative Director, Group CEO, Group CIO
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Scheduled date of filing semi-annual financial report: November 12, 2025
Scheduled commencing date of dividend payment: -
Supplemental information for financial results: Yes
Presentation materials will be posted on our HP on October 31, 2025.
Earnings announcement for financial results: Yes
Briefing video will be distributed on our website after disclosing Presentation materials.

(Amount rounded down to million yen)

## 1. Consolidated Financial Results for FY2025 (April 1, 2025 to September 30, 2025)

### (1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

| | Operating Revenue | | Operating Profit | | Ordinary Profit | |
|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % |
| Apr.-Sep. FY2025 | 8,641 | (0.9) | 3,678 | 0.5 | 3,652 | (0.7) |
| Apr.-Sep. FY2024 | 8,716 | 9.9 | 3,660 | 3.6 | 3,676 | (1.7) |

(Note) Comprehensive Income Apr.2025-Sep.2025: 4,222 million yen (66.9%)
Apr.2024-Sep.2024: 2,530 million yen (-47.4%)

| | Profit attributable to owners of parent | | Net Income per share | Net Income per share (fully diluted) |
|---|---|---|---|---|
| | Million yen | % | yen | yen |
| Apr.-Sep. FY2025 | 2,880 | 26.1 | 72.76 | — |
| Apr.-Sep. FY2024 | 2,284 | (31.5) | 57.40 | — |

### (2) Consolidated Financial Position

| | Total Assets | Net Assets | Equity Ratio | Net Asset Per Share |
|---|---|---|---|---|
| | Million yen | Million yen | % | Yen |
| Sep. 2025 | 50,470 | 34,738 | 68.8 | 879.02 |
| Mar. 2025 | 49,939 | 33,507 | 67.1 | 845.64 |

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Sep. 2025: 34,738 million yen Mar. 2025: 33,507 million yen

## 2. Dividends

| | Dividends per share (yen) | | | | Annual Total of Dividend |
|---|---|---|---|---|---|
| | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | |
| FY2024 | － | 0.00 | － | 68.00 | Yen<br>68.00 |
| FY2025 | － | 0.00 | | | |
| FY2025(Expected) | | | － | － | － |

Note: (1) Revisions to the most recently announced dividend forecast: No
(2) The expected amount of dividends for the fiscal year ending March 31, 2026 is undecided because the Company does not disclose of the forecast of operating results.

## 3. Forecast of Results for the FY2025

SPARX Group's primary business of investment trust management, discretionary investment management and investment advisory is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end preliminary figures for assets under management (AUM), we are disclosing these figures within five business days after the end of each month.

* Notes
(1) Significant changes in subsidiaries during this period (changes in designated subsidiaries resulting in changes in the scope of consolidation): No
Added: ___ company(ies) (name(s): ____________) Removed: ___ company(ies) (name(s): ____________)

(2) Application of special accounting methods in the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
i. Changes in accounting policies due to revisions in accounting standards and other regulations: No
ii. Changes in accounting policies for reasons other than i.: No
iii. Changes in accounting estimates: No
iv. Restatement of prior period financial statements: No

(4) Number of shares issued and outstanding (common stock)

| | | | | |
|---|---|---|---|---|
| Number of shares issued and outstanding at the end of the period (including treasury stock) | As of September 30, 2025 | 41,507,780 shares | As of March 31, 2025 | 41,705,480 shares |
| Number of shares of treasury stock at the end of the period | As of September 30, 2025 | 1,988,459 shares | As of March 31, 2025 | 2,081,899 shares |
| Average number of shares during the period | Six-month period ended September 30, 2025 | 39,586,581 shares | Six-month period ended September 30, 2024 | 39,791,218 shares |

Note:(1) On June 30, 2025, the Company conducted the cancellation of treasury stock (197,700 shares).
(2) The number of shares of treasury stock at the end of the period above includes shares held in trust accounts (1,327,929 shares as of September 30, 2025 and 1,421,389 shares as of March 31, 2025) for the employee stock ownership plan (ESOP) and stock grant trust for directors. Shares of the Company's own stock held in ESOP trust accounts and stock grant trust account for directors are included in treasury stock subtracted from the calculation of the average number of shares during the period (1,335,079 shares for the six-month period ended September 30, 2025 and 1,463,873 shares for the six-month period ended September 30, 2024).

* This summary report of consolidated financial statements are not subject to audit review by certified public accountants or auditing firms.

* Explanation concerning the appropriate use of forecasts of business performance and other notes
For the reasons stated in section "3. Forecast of Results for the FY2025 , the forecast of the dividend has not been presented. Once dividend amount are determined, it will be announced promptly.

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