Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Anicom Holdings, Inc.
Listing: Tokyo Stock Exchange
Securities code: 8715
URL: https://www.anicom.co.jp/en/
Representative: Nobuaki Komori Representative Director
Inquiries: Norihiko Sakurai General Manager, Corporate Planning Department
Telephone: +81-3(5348)3911
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (For analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Recurring revenue		Recurring profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	21,905	20.1	3,530	267.5	2,433	274.0
June 30, 2025	18,235	10.4	960	(40.7)	650	(41.5)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,468 million [110.6%]
For the three months ended June 30, 2025: ¥ 697 million [(16.6) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	33.09	-
June 30, 2025	8.69	-

Reference:
Recurring profit before amortization of goodwill (Total of recurring profit and amortization of goodwill):
For the three months ended June 30, 2026: ¥ 3,594 million
For the three months ended June 30, 2025: ¥ 1,025 million
Net profit before amortization of goodwill (Total of profit attributable to owners of parent and amortization of goodwill):
For the three months ended June 30, 2026: ¥ 2,498 million
For the three months ended June 30, 2025: ¥ 715 million

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	75,738	29,261	38.8
March 31, 2026	76,693	28,942	37.9

Reference: Equity
As of June 30, 2026: ¥ 29,410 million
As of March 31, 2026: ¥ 29,091 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	9.00	9.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	13.50	13.50

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Recurring revenue		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	41,000	12.6	4,000	90.6	2,600	81.9	35.47
Full year	81,000	9.7	5,000	41.1	3,250	47.4	44.43

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	74,939,160 shares
As of March 31, 2026	74,939,160 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,698,040 shares
As of March 31, 2026	1,300,732 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	73,550,902 shares
Three months ended June 30, 2025	74,861,027 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial result forecast and other notes

(Financial Results Forecast)

The forward-looking statements, such as performance forecasts contained herein, are based on information currently available to Anicom Holdings, Inc. (“the Company”) and certain assumptions that the Company regards as reasonable. They are not intended as the Company’s commitment to achieving such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and deposits	13,392	10,588
Securities	42,631	43,321
Property, plant and equipment	6,418	6,960
Intangible assets	3,659	3,730
Other assets	8,788	9,353
Coinsurance accounts receivable	2	2
Reinsurance accounts receivable	16	22
Accounts receivable	4,058	4,018
Accrued premiums	733	745
Suspense payments	1,027	1,621
Rest of other assets	2,951	2,943
Deferred tax assets	1,815	1,797
Allowance for doubtful accounts	(12)	(12)
Total assets	76,693	75,738
Liabilities		
Reserve for insurance policy liabilities	29,080	28,808
Loss reserves	4,116	4,346
Underwriting reserves	24,964	24,461
Bonds payable	5,000	5,000
Other liabilities	13,109	12,264
Borrowings	5,105	5,103
Income taxes payable	571	754
Accounts payable - other	4,318	3,182
Rest of other liabilities	3,114	3,223
Provision for bonuses	350	187
Reserves under special laws	210	217
Reserve for price fluctuation	210	217
Total liabilities	47,751	46,477
Net assets		
Shareholders' equity		
Share capital	8,202	8,202
Capital surplus	7,272	7,272
Retained earnings	16,227	17,998
Treasury shares	(1,002)	(1,489)
Total shareholders' equity	30,700	31,984
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(1,608)	(2,573)
Total accumulated other comprehensive income	(1,608)	(2,573)
Share acquisition rights	(149)	(149)
Total net assets	28,942	29,261
Total liabilities and net assets	76,693	75,738

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2026 and 2025

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Recurring revenue	18,235	21,905
Underwriting revenue	15,778	17,216
[Of which net premiums written]	15,778	16,714
[Of which reversal of underwriting reserves]	-	502
Investment revenue	362	2,252
[Of which interest and dividend income]	213	255
[Of which gain on sale of securities]	148	1,996
Other recurring revenue	2,095	2,436
Recurring expenses	17,275	18,375
Underwriting expenses	11,298	12,063
[Of which net claims paid]	8,759	9,954
[Of which loss adjustment expenses]	290	344
[Of which net commission and collection expenses]	1,412	1,534
[Of which provision for loss reserves]	396	230
[Of which provision for underwriting reserves]	439	-
Investment expenses	1	310
[Loss on sale of securities]	-	310
Operating and general administrative expenses	5,224	5,146
Other recurring expenses	750	855
[Of which interest expenses]	16	30
Recurring profit	960	3,530
Extraordinary losses	9	7
Loss on disposal of non-current assets	2	0
Provision of reserves under special laws	6	7
Provision of reserve for price fluctuation	6	7
Profit before income taxes	951	3,522
Income taxes - current	185	678
Income taxes - deferred	114	410
Total income taxes	300	1,089
Net profit	650	2,433
Profit attributable to owners of parent	650	2,433

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended June 30, 2026 and 2025

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net Profit	650	2,433
Other comprehensive income		
Valuation difference on available-for-sale securities	46	(964)
Total other comprehensive income	46	(964)
Comprehensive income	697	1,468
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	697	1,468