Financial Results for the First Quarter of the Fiscal Year ending March 31, 2027 (Consolidated Data)

July 28, 2026

Company Name: Senshu Ikeda Holdings, Inc. Stock exchange listing: Tokyo Stock Exchange

Stock Code: 8714 URL https://www.senshuikeda-hd.co.jp/

Representative: Hirohito Sakaguchi, Corporate Officer, President & CEO

For inquiries: Yasuyuki Fujimoto, General Manager of the General Planning Department

Telephone: +81-6-4802-0013

Scheduled date to commence dividend payments: None

Segregated trading accounts: None

Supplementary material on quarterly financial results: Yes

Quarterly financial results presentation meeting: None

(Japanese yen amounts of less than 1 million and first decimal place have been rounded down)

1. Financial Results for the First Quarter of the Fiscal Year ending March 31, 2027 (April 1, 2026 ー June 30, 2026)

(1) Consolidated Operating Results

(%: Changes from previous fiscal year)

	Ordinary revenue		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	32,424	26.6	8,586	59.1	6,312	63.4
Three months ended June 30, 2025	25,606	13.5	5,395	(6.7)	3,860	(9.6)

(Note) Comprehensive income: Three months ended June 30, 2026: 4,537million yen [(15.2)%]

Three months ended June 30, 2025: 5,351million yen [761.4%]

	Net income per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	22.66	22.61
Three months ended June 30, 2025	13.88	13.84

(2) Consolidated Financial Position

	Total assets	Total net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	6,716,352	254,433	3.7
As of March 31, 2026	6,595,981	253,924	3.7

(Reference) capital: As of June 30, 2026: 251,127 million yen; As of March 31, 2026: 250,601 million yen

(Note) "Equity ratio" is calculated as: (Total net assets at the end of period－Stock subscription rights at the end of period－Non-controlling interests at the end of period)/ Total assets at the end of period.
The ratio above is not based on the regulation of Capital Adequacy Ratio.

2. Dividends

	Annual Dividends per Share				
	First Quarter	Second Quarter	Third Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended March 31, 2026	―	10.50	―	14.50	25.00
Fiscal Year ending March 31, 2027	―				
Fiscal Year ending March 31, 2027 (Forecasts)		13.75	―	13.75	27.50

Note: Revisions of the forecasts from recently announced figures: None

3. Financial Forecasts for the Fiscal Year ending March 31, 2027 (April 1, 2026―March 31, 2027)

(%: Changes from corresponding period of previous fiscal year)

	Ordinary revenue		Ordinary income		Profit attributable to owners of the parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half of fiscal year	64,000	17.0	12,800	2.3	8,800	1.5	31.60
Full Year	133,000	13.2	28,500	12.9	19,100	10.1	68.59

Note: Revisions of the forecasts from recently announced figures: None

Note

(1) Significant changes in the scope of consolidation during the first quarter of the fiscal year ending March 31, 2027:None

Added ― (company name) ― Excluded ― (company name) ―

(2) Adoption of particular accounting methods for quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

(a) Changes in accounting policies due to revision of accounting standards etc. : None

(b) Changes in accounting policies other than those noted in (a) above : None

(c) Changes in accounting estimates : None

(d) Retrospective restatements : None

(4) Number of shares (common stock)

(a) Number of shares in issue (including treasury stock)

As of June 30, 2026	281,008,632 shares
As of March 31, 2026	281,008,632 shares

(b) Number of treasury shares

As of June 30, 2026	2,565,326 shares
As of March 31, 2026	2,563,839 shares

(c) Average number of shares for the period under review

Three months ended June 30, 2026	278,444,003 shares
Three months ended June 30, 2025	278,064,217 shares

Review of the attached quarterly consolidated financial statements by a certified public accountant or an auditing firm : None

Cautionary statement with respect to earnings forecasts, and disclaimer

This report contains projections and other forward-looking statements which are based on currently available information and certain assumptions that the Senshu Ikeda Holdings considers to be reasonable. Various factors may cause actual results to be materially different from projections in these forward-looking statements.

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1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the First Quarter of the Fiscal Year ending March 31, 2027.

Ordinary revenue increased 6,818 million yen from the previous consolidated cumulative first quarter to 32,424 million yen due to increases in interest on loans, dividends on securities, and interest on deposits with banks.

Ordinary expenses increased 3,627 million yen from the previous consolidated cumulative first quarter to 23,838 million yen, due to an increase in interest on deposits and General and administrative expenses.

As a result, ordinary income increased 3,191 million yen from the previous consolidated cumulative first quarter to 8,586 million yen.

Profit attributable to owners of the parent, after taking into account income taxes, increased 2,452 million yen from the previous consolidated cumulative first quarter to 6,312 million yen.

Credit-related expenses for the three months ended June 30, 2026 amounted to a reversal of 751 million yen (compared to a provision of 501 million yen in the three months ended June 30, 2025).

As for results by segment, in the “banking” ordinary revenue increased 6,640 million yen to 27,899 million yen, and segment profit increased 3,123 million yen to 8,251 million yen from the previous consolidated cumulative first quarter. In the “leasing business” ordinary revenue increased 222 million yen to 3,446 million yen and segment profit increased 42 million yen to 223 million yen from the previous consolidated cumulative first quarter. The “Other” segment is a business segment that is not included in the reportable segments and includes securities business, credit card business, etc. Ordinary revenue increased 229 million yen to 2,449 million yen and segment profit increased 127 million yen to 208 million yen from the previous consolidated cumulative first quarter.

(1) Overview of Financial Position for the First Quarter of the Fiscal Year ending March 31, 2027.

Deposits increased by 124.9 billion yen from the end of the previous period to 5,970.0 billion yen as of June 30, 2026. In addition, Balance of assets under management (individual), including Senshu Ikeda Tokai Tokyo Securities, increased 120.9 billion yen from the end of the previous fiscal year to 5,592.1 billion yen due to an increase in retail deposits, as well as an increase in investment trusts, insurance, and balance of assets under Senshu Ikeda Tokai Tokyo Securities.

Loans and bills discounted increased by 19.1 billion yen from the end of the previous fiscal year to 4,863.6 billion yen, due to an increase in loans to individuals, mainly housing loans, despite a decrease in public sector loans and corporate loans.

Securities increased by 29.0 billion yen from the end of the previous fiscal year to 898.9 billion yen, mainly due to an increase in yen bonds.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and due from banks	707,974	773,590
Call loans and bills bought	3,197	3,734
Money held in trust	9,000	9,008
Securities	869,859	898,904
Loans and bills discounted	4,844,454	4,863,631
Foreign exchange assets	6,590	6,472
Other assets	76,864	81,290
Tangible fixed assets	36,347	35,993
Intangible fixed assets	5,059	5,354
Net defined benefit assets	38,663	38,706
Deferred tax assets	215	165
Customers' liabilities for acceptances and guarantees	7,518	7,854
Reserve for possible loan losses	(9,763)	(8,354)
Total assets	6,595,981	6,716,352
Liabilities		
Deposits	5,845,114	5,970,085
Negotiable certificates of deposit	14,000	10,000
Payables under securities lending transactions	9,875	10,073
Borrowed money	388,214	378,680
Foreign exchange liabilities	395	290
Borrowed money from trust account	2,885	2,964
Other liabilities	71,073	80,121
Provision for employees' bonuses	1,841	654
Provision for directors' bonuses	84	19
Net defined benefit liability	141	144
Accrued retirement benefits for directors and audit & supervisory board members	4	4
Reserve for reimbursement of deposits	62	62
Reserve for contingent losses	567	568
Reserve under special laws	15	11
Deferred tax liabilities	261	381
Acceptances and guarantees	7,518	7,854
Total liabilities	6,342,056	6,461,918
Net Assets		
Capital stock	102,999	102,999
Capital surplus	16,868	16,868
Retained earnings	124,594	126,869
Treasury stock	(972)	(972)
Total shareholders' equity	243,490	245,763
Net unrealized gain (loss) on available-for-sale securities	(7,937)	(10,800)
Net unrealized gain (loss) on deferred hedges	2,810	4,212
Remeasurements of defined benefit plans	12,238	11,950
Total accumulated other comprehensive income	7,111	5,363
Stock subscription rights	152	162
Non-controlling interests	3,170	3,144
Total net assets	253,924	254,433
Total liabilities and net assets	6,595,981	6,716,352

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Ordinary revenue	25,606	32,424
Interest income	15,631	20,355
Interest on loans and bills discounted	12,885	16,023
Interest and dividends on securities	1,601	2,896
Trust fees	3	4
Fees and commissions	5,729	6,239
Other ordinary income	681	812
Other income	3,560	5,012
Ordinary expenses	20,211	23,838
Interest expenses	2,907	5,046
Interest on deposits	2,617	4,558
Fees and commissions payments	1,914	2,224
Other ordinary expenses	41	11
General and administrative expenses	11,858	12,841
Other expenses	3,490	3,714
Ordinary income	5,395	8,586
Extraordinary income	0	3
Gain on sales or disposal of fixed assets	0	—
Reversal of reserve for financial products transaction liabilities	—	3
Extraordinary loss	5	7
Loss on sales or disposal of fixed assets	5	7
Income before income taxes	5,389	8,583
Income taxes - current	602	1,353
Income taxes - deferred	957	923
Total income taxes	1,560	2,277
Profit	3,829	6,306
Profit attributable to non-controlling interests	(31)	(5)
Profit attributable to owners of the parent	3,860	6,312

Consolidated Statements of Comprehensive Income

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	3,829	6,306
Other comprehensive income	1,521	(1,768)
Net unrealized gain (loss) on available-for-sale securities	1,486	(2,882)
Net unrealized gain (loss) on deferred hedges	303	1,402
Remeasurements of defined benefit plans	(268)	(288)
Comprehensive income	5,351	4,537
Comprehensive income attributable to		
Owners of the parent	5,382	4,563
Non-controlling interests	(31)	(26)

(3) Notes to Quarterly Consolidated Financial Statements

(Segment Information)

For the three months ended June 30, 2025

1. Information on ordinary revenues and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other	Total	Adjustment	Consolidated
	Banking	Leasing	Total				
Ordinary revenue							
Outside Customers	20,885	3,195	24,080	1,525	25,606	—	25,606
Intersegment revenue	374	28	403	695	1,098	(1,098)	—
Total	21,259	3,224	24,484	2,220	26,705	(1,098)	25,606
Segment profit	5,128	181	5,310	81	5,391	3	5,395

Notes:

1. Ordinary revenue is presented in place of net sales of operating companies of other industry groups.
2. “Banking” includes credit guarantee business.
3. “Other” includes business segments which are not included in the reportable segments and comprises credit cards business and securities business.
4. Adjustment of segment profit 3 million yen is the elimination of intersegment transactions.
5. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on Impairment Loss on Fixed Assets and Goodwill by Reportable Segment

The description is omitted due to lack of materiality.

For the three months ended June 30, 2026

1. Information on ordinary revenues and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other	Total	Adjustment	Consolidated
	Banking	Leasing	Total				
Ordinary revenue							
Outside Customers	27,351	3,415	30,767	1,657	32,424	—	32,424
Intersegment revenue	547	31	578	792	1,371	(1,371)	—
Total	27,899	3,446	31,345	2,449	33,795	(1,371)	32,424
Segment profit	8,251	223	8,474	208	8,682	(96)	8,586

Notes:

1. Ordinary revenue is presented in place of net sales of operating companies of other industry groups.
2. “Banking” includes credit guarantee business.
3. “Other” includes business segments which are not included in the reportable segments and comprises credit cards business and securities business.
4. Adjustment of segment loss 96 million yen is the elimination of intersegment transactions.
5. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on Impairment Loss on Fixed Assets and Goodwill by Reportable Segment

The description is omitted due to lack of materiality.

(Notes on Significant Changes in the Amounts of Shareholders' Equity)

None

(Notes on Going Concern Assumption)

None

(Notes to Statements of Cash Flows)

Quarterly consolidated statements of cash flows for the first quarter of the current fiscal year have not been prepared.

Depreciation and amortization (including amortization related to intangible assets excluding goodwill) for the first quarter of the fiscal year under review are as follows.

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	1,134	1,182

Selected Financial Information for the First Quarter of the Fiscal Year ending March 31,2027 (Three months ended June 30,2026)

SENSHU IKEDA HOLDINGS, INC.

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(Notes) Recorded amounts are rounded down to the nearest million yen.

01 Bank, Ltd. commenced operations in July 2025; therefore, figures for periods before June 2025 are not included.

1. Summary of Profit and Loss

(1) Senshu Ikeda Holdings【Consolidated】

(Millions of yen)

		For the three months ended June 30,2025 (a)	For the three months ended June 30,2026 (b)	(b)-(a)
1	Ordinary revenue	25,606	32,424	6,818
2	Ordinary expenses (-)	20,211	23,838	3,627
3	Ordinary income	5,395	8,586	3,191
4	Income before income taxes	5,389	8,583	3,194
5	Profit attributable to owners of the parent	3,860	6,312	2,452
6	Comprehensive income	5,351	4,537	(814)
7	Net credit costs (-)	501	(751)	(1,252)

(2) The Senshu Ikeda Bank 【Non-consolidated】

(Millions of yen)

			For the three months ended June 30,2025 (a)	For the three months ended June 30,2026 (b)	(b)-(a)
1	**Gross profit**		15,510	18,260	2,750
2	(Core gross profit)		15,307	18,320	3,013
3	Net interest income		13,280	15,863	2,583
4	Net fees and commissions income		1,704	1,709	5
5	Net other operating income		525	688	163
6	Net gains (losses) on debt securities		202	(60)	(262)
7	**Expenses (excluding non-recurring expenses) (-)**		10,380	10,964	584
8	Personnel expenses (-)		5,332	5,552	220
9	Non-personnel expenses (-)		4,323	4,642	319
10	Banking profit (before provision for general reserve for possible loan losses)		5,129	7,296	2,167
11	Core banking profit		4,926	7,356	2,430
12	Core banking profit(excluding gains (losses) on cancellation of investment trusts)		4,968	7,356	2,388
13	Net gains (losses) on debt securities		202	(60)	(262)
14	Provision for general reserve for possible loan losses (-)	①	167	—	(167)
15	**Banking profit**		4,961	7,296	2,335
16	Net non-recurring gains (losses)		346	1,818	1,472
17	Credit costs (-)	②	303	(1,356)	(1,659)
18	Net gains (losses) on equity securities		116	—	(116)
19	**Ordinary income**		5,308	9,115	3,807
20	Net extraordinary income (losses)		2	1	(1)
21	**Income before income taxes**		5,310	9,116	3,806
22	Total income taxes (-)		1,261	2,138	877
23	Income taxes-current (-)		304	1,230	926
24	Income taxes-deferred (-)		957	907	(50)
25	Net income		4,049	6,978	2,929
26	Net credit costs (-)	①+②	471	(1,356)	(1,827)

(3) 01Bank 【Non-consolidated】

(Millions of yen)

		For the three months ended June 30,2025 (a)	For the three months ended June 30,2026 (b)	(b)-(a)
1	**Gross profit**		87	
2	(Core gross profit)		87	
3	Net interest income		87	
4	Net fees and commissions income		0	
5	Net other operating income		―	
6	**Expenses (excluding non-recurring expenses) (-)**		701	
7	Personnel expenses (-)		132	
8	Non-personnel expenses (-)		498	
9	Banking profit (before provision for general reserve for possible loan losses)		(613)	
10	Core banking profit		(613)	
11	Net gains (losses) on debt securities		―	
12	Provision for general reserve for possible loan losses (-) ①		(8)	
13	**Banking profit**		(604)	
14	Net non-recurring gains (losses)		(476)	
15	Credit costs (-) ②		477	
16	**Ordinary income**		(1,081)	
17	Net extraordinary income (losses)		―	
18	**Income before income taxes**		(1,081)	
19	Total income taxes (-)		(287)	
20	Income taxes-current (-)		(180)	
21	Income taxes-deferred (-)		(107)	
22	Net income		(794)	
23	Net credit costs (-) ①+②		468	

(4) Senshu Ikeda Tokai Tokyo Securities 【Non-consolidated】

(Millions of yen)

		For the three months ended June 30,2025 (a)	For the three months ended June 30,2026 (b)	(b)-(a)
1	Net operating income	714	824	110
2	Administrative expenses (-)	683	742	59
3	Operating income	30	81	51
4	Income before income taxes	30	84	54
5	Net income	6	57	51

(5) Interest Margins

The Senshu Ikeda Bank 【Non-consolidated】

① All business

(%)

	For the fiscal year ended Mar.31, 2025	For the three months ended June 30,2025 (a)	For the fiscal year ended Mar.31, 2026 (b)	For the three months ended June 30,2026 (c)	(c)-(a)	(c)-(b)
Average yield on interest earning assets (A)	0.97	1.19	1.31	1.45	0.26	0.14
Average yield on loans and bills discounted (B)	0.94	1.12	1.21	1.34	0.22	0.13
Average yield on securities	0.88	1.15	1.49	1.55	0.40	0.06
Average yield on interest bearing liabilities (C)	0.72	0.85	0.90	1.00	0.15	0.10
Average yield on deposits and negotiable (including expenses) (D)	0.78	0.90	0.95	1.04	0.14	0.09
Average yield on deposits and negotiable	0.06	0.18	0.21	0.30	0.12	0.09
Expense ratio	0.71	0.72	0.74	0.73	0.01	(0.01)
Average yield on external liabilities	0.01	0.07	0.09	0.12	0.05	0.03
Average interest rate spread (A)-(C)	0.25	0.34	0.41	0.45	0.11	0.04
Difference between average yield on loans and deposits (B) - (D)	0.16	0.22	0.26	0.30	0.08	0.04

② Domestic business

(%)

	For the fiscal year ended Mar.31, 2025	For the three months ended June 30,2025 (a)	For the fiscal year ended Mar.31, 2026 (b)	For the three months ended June 30,2026 (c)	(c)-(a)	(c)-(b)
Average yield on interest earning assets (A)	0.96	1.18	1.30	1.44	0.26	0.14
Average yield on loans and bills discounted (B)	0.94	1.11	1.20	1.33	0.22	0.13
Average yield on securities	0.87	1.14	1.48	1.52	0.38	0.04
Average yield on interest bearing liabilities (C)	0.69	0.81	0.87	0.96	0.15	0.09
Average yield on deposits and negotiable (including expenses) (D)	0.74	0.87	0.92	1.01	0.14	0.09
Average yield on deposits and negotiable	0.06	0.18	0.21	0.31	0.13	0.10
Expense ratio	0.68	0.68	0.70	0.70	0.02	0.00
Average yield on external liabilities	0.01	0.07	0.09	0.12	0.05	0.03
Average interest rate spread (A)-(C)	0.27	0.37	0.43	0.48	0.11	0.05
Difference between average yield on loans and deposits (B) - (D)	0.20	0.24	0.28	0.32	0.08	0.04

(6) ROE

Senshu Ikeda Holdings 【Consolidated】

(%)

	For the fiscal year ended Mar.31, 2025	For the three months ended June 30,2025 (a)	For the fiscal year ended Mar.31, 2026 (b)	For the three months ended June 30,2026 (c)	(c)-(a)	(c)-(b)
Shareholders' equity ROE (Income before income taxes basis)	8.59	9.31	10.61	14.07	4.76	3.46
Shareholders' equity ROE (Profit attributable to owners of the parent basis)	5.83	6.67	7.30	10.34	3.67	3.04

(Note) Shareholders' equity basis after deduction of total accumulated other comprehensive income.

(%)

	For the fiscal year ended Mar.31, 2025	For the three months ended June 30,2025 (a)	For the fiscal year ended Mar.31, 2026 (b)	For the three months ended June 30,2026 (c)	(c)-(a)	(c)-(b)
ROE (Income before income taxes basis)	8.14	9.05	10.33	13.72	4.67	3.39
ROE (Profit attributable to owners of the parent basis)	5.52	6.48	7.10	10.09	3.61	2.99

2. Information on Main Accounts

(1) Loans and Bills Discounted

The Senshu Ikeda Bank 【Non-consolidated】

① Breakdown of loan balance

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Corporate loans	2,428,636	2,426,461	2,502,687	2,502,125	75,664	(562)
Public sector loans	159,605	156,176	148,469	142,544	(13,632)	(5,925)
Consumer loans	2,127,135	2,145,999	2,232,459	2,259,300	113,301	26,841
Housing loans	2,055,208	2,072,762	2,155,999	2,180,795	108,033	24,796
Other loans	71,926	73,236	76,460	78,505	5,269	2,045
Total	4,715,377	4,728,636	4,883,615	4,903,969	175,333	20,354
Foreign currency loans	4,737	4,415	4,870	4,755	340	(115)
(Scale of enterprise)						
Large and mid-tier enterprises	566,754	587,898	596,418	593,584	5,686	(2,834)
Small and medium-sized enterprises	1,871,154	1,848,545	1,913,046	1,914,958	66,413	1,912
Local governments	159,605	156,176	148,469	142,544	(13,632)	(5,925)
Japanese government	—	—	—	—	—	—
Individuals	2,117,862	2,136,015	2,225,680	2,252,882	116,867	27,202
Total	4,715,377	4,728,636	4,883,615	4,903,969	175,333	20,354
Average Balance	4,670,847	4,714,413	4,773,122	4,881,201	166,788	108,079

② Loans to small and medium-sized enterprises (SMEs), etc.

(Millions of yen, %)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Loans to SMEs, etc.	3,989,017	3,984,560	4,138,726	4,167,840	183,280	29,114
Ratio of loans to SMEs, etc.	84.59	84.26	84.74	84.98	0.72	0.24

01 Bank 【Non-consolidated】

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Corporate loans			4,434	4,817		383
(Scale of enterprise)						
Large and mid-tier enterprises			—	—		—
Small and medium-sized enterprises			4,434	4,817		383
Local governments			—	—		—
Japanese government			—	—		—
Individuals			—	—		—
Total			4,434	4,817		383
Average Balance			1,169	4,623		3,454

(2) Deposits

The Senshu Ikeda Bank 【Non-consolidated】

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Individual	4,231,678	4,239,539	4,244,761	4,275,639	36,100	30,878
Corporation	1,483,512	1,583,565	1,622,741	1,708,680	125,115	85,939
General corporation	1,308,945	1,324,043	1,399,278	1,417,719	93,676	18,441
Financial institutions	6,213	7,213	16,105	16,261	9,048	156
Governmental funds	168,352	252,308	207,357	274,699	22,391	67,342
Subtotal	5,715,190	5,823,104	5,867,502	5,984,320	161,216	116,818
Foreign currency deposits	8,288	9,038	9,685	10,066	1,028	381
Negotiable certificates of deposit	11,000	6,000	14,000	10,000	4,000	(4,000)
Total	5,726,190	5,829,104	5,881,502	5,994,320	165,216	112,818

Average Balance deposits	5,697,560	5,772,102	5,804,750	5,934,896	162,794	130,146
Average Balance deposits and negotiable certificates of deposit	5,713,197	5,778,376	5,809,905	5,946,085	167,709	136,180

(3) Assets under Management

Senshu Ikeda Holdings 【Consolidated】

① Investment products sales

(Millions of yen)

	For the fiscal year ended Mar.31, 2025 (a)	For the fiscal year ended Mar.31, 2026 (b)	(b)-(a)	For the three months ended June 30,2025 (c)	For the three months ended June 30,2026 (d)	(d)-(c)
The Senshu Ikeda Bank	120,434	106,390	(14,044)	24,315	29,909	5,594
Investment trusts	49,312	50,709	1,397	7,422	15,312	7,890
Public bonds	1,936	4,235	2,299	703	1,884	1,181
Life insurance	69,185	51,445	(17,740)	16,190	12,712	(3,478)
Senshu Ikeda Tokai Tokyo Securities	77,790	111,666	33,876	20,733	37,715	16,982
Total	198,224	218,056	19,832	45,049	67,625	22,576

② Balance of assets under management (individual)

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Deposits	4,231,678	4,239,539	4,244,761	4,275,639	36,100	30,878
Investment trusts	266,344	276,834	306,609	354,263	77,429	47,654
Life insurance	604,909	606,063	623,803	627,327	21,264	3,524
Public bonds	5,110	5,623	7,617	9,334	3,711	1,717
Senshu Ikeda Tokai Tokyo Securities	222,019	241,116	288,462	325,624	84,508	37,162
Total	5,330,063	5,369,178	5,471,254	5,592,190	223,012	120,936

(Reference) Balance of assets under management

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
The Senshu Ikeda Bank	278,688	289,687	322,495	372,994	83,307	50,499
Investment trusts	273,105	283,780	314,435	363,149	79,369	48,714
Public bonds	5,583	5,906	8,060	9,845	3,939	1,785
Senshu Ikeda Tokai Tokyo Securities	294,677	323,897	390,003	452,007	128,110	62,004
Total	573,366	613,585	712,499	825,002	211,417	112,503

(4) Securities

The Senshu Ikeda Bank 【Non-consolidated】

① Breakdown of security balance

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Securities	704,133	731,772	854,571	877,100	145,328	22,529
Government bonds	125,267	146,097	259,210	289,841	143,744	30,631
Local government bonds	313,308	321,562	334,233	323,702	2,140	(10,531)
Corporate bonds	143,034	137,666	118,629	115,232	(22,434)	(3,397)
Authority bonds	71,182	69,697	57,913	54,275	(15,422)	(3,638)
Bank debenture bonds	―	―	―	―	―	―
General corporate bonds	71,851	67,969	60,715	60,956	(7,013)	241
Stocks	29,564	29,376	33,514	35,291	5,915	1,777
Other securities	92,958	97,069	108,983	113,032	15,963	4,049
Foreign securities	4,607	5,083	10,064	10,210	5,127	146
Euroyen bonds	―	―	―	―	―	―
Dollar-dominated bonds	4,599	5,076	4,722	4,745	(331)	23
Euro-dominated bonds	―	―	5,333	5,457	5,457	124
REIT	36,826	36,416	40,090	41,515	5,099	1,425
Investment trusts	39,122	41,707	43,318	44,916	3,209	1,598
Investment partnership	12,400	13,862	15,510	16,389	2,527	879

Average Balance	669,181	720,537	776,827	883,434	162,897	106,607

② Net unrealized gains (losses) on securities

(Millions of yen)

	As of Mar. 31, 2025	As of June 30, 2025 (a)	As of Mar. 31, 2026 (b)	As of June 30, 2026 (c)	(c)-(a)	(c)-(b)
Held-to-maturity debt securities	(5,977)	(4,828)	(14,496)	(16,401)	(11,573)	(1,905)
Available-for-sale securities	(3,470)	(1,129)	(12,847)	(16,997)	(15,868)	(4,150)
Stocks	10,237	10,199	14,397	13,874	3,675	(523)
Bonds	(18,162)	(16,721)	(35,032)	(40,289)	(23,568)	(5,257)
Government bonds	(3,382)	(3,573)	(9,288)	(12,162)	(8,589)	(2,874)
Local government bonds	(6,589)	(5,307)	(11,617)	(13,154)	(7,847)	(1,537)
Corporate bonds	(8,190)	(7,840)	(14,126)	(14,972)	(7,132)	(846)
Other securities	4,454	5,391	7,787	9,417	4,026	1,630
Foreign securities	161	119	(38)	(27)	(146)	11
Euroyen bonds	―	―	―	―	―	―
Dollar-dominated bonds	161	119	33	(19)	(138)	(52)
Euro-dominated bonds	―	―	(72)	(7)	(7)	65
REIT	4,036	4,431	5,328	5,409	978	81
Investment trusts	122	707	2,318	3,916	3,209	1,598
Investment partnership	133	133	179	117	(16)	(62)

3. Disclosed Claims under the Financial Reconstruction Law and Risk-Monitored Loans

The Senshu Ikeda Bank 【Non-consolidated】

(Millions of yen, %)

	As of Mar. 31, 2025	As of June 30, 2025	As of Mar. 31, 2026	As of June 30, 2026		
		(a)	(b)	(c)	(c)-(a)	(c)-(b)
Bankruptcy and quasi-bankrupt claims	2,808	2,316	2,901	2,793	477	(108)
Doubtful claims	45,155	44,121	47,564	46,413	2,292	(1,151)
Substandard claims	2,549	2,533	2,513	2,910	377	397
Loans past due three months or more	—	—	—	389	389	389
Restructured loans	2,549	2,533	2,513	2,520	(13)	7
Subtotal (A)	50,514	48,972	52,979	52,117	3,145	(862)
Normal claims	4,689,998	4,703,757	4,852,577	4,873,789	170,032	21,212
Total (B)	4,740,512	4,752,729	4,905,557	4,925,907	173,178	20,350
Non-performing loans ratio (A)/(B)	1.06	1.03	1.07	1.05	0.02	(0.02)
Partial direct write-off	17,356	17,688	16,116	16,091	(1,597)	(25)

01Bank 【Non-consolidated】

(Millions of yen, %)

	As of Mar. 31, 2025	As of June 30, 2025	As of Mar. 31, 2026	As of June 30, 2026		
		(a)	(b)	(c)	(c)-(a)	(c)-(b)
Bankruptcy and quasi-bankrupt claims			83	561		478
Doubtful claims			—	—		—
Substandard claims			—	22		22
Loans past due three months or more			—	—		—
Restructured loans			—	22		22
Subtotal (A)			83	583		500
Normal claims			4,370	4,251		(119)
Total (B)			4,453	4,834		381
Non-performing loans ratio (A)/(B)			1.87	12.07		10.20
Partial direct write-off			—	—		—

(01 Bank, Ltd. does not use partial direct write-off.)

(Notes) Claims:

Claims represent loans and bills discounted; Foreign exchanges; Accrued income and suspense payment account under Other assets; and Customers' liabilities for acceptances and guarantees in the Balance Sheet; as the securities loaned (limited for use agreements or lease contracts), which are required to be stated in a note to the Balance Sheet.