

MONEX GROUP

Announcement of Group Company's Release

TOKYO, August 19, 2026 – Monex Group, Inc. (“Monex Group”) is pleased to announce that Monex, Inc. (hereinafter “Monex Securities”), its group company, has integrated its proprietary services with AI platforms, including ChatGPT and Claude. Through this integration, customers who consent to allowing AI platforms to access their account information will be able to seamlessly request and obtain relevant information and analyses based on their own account data directly through these AI platforms.

Monex Group views AI not merely as a means of improving operational efficiency, but as a new interface connecting customers with financial services and is working to integrate AI into services across the Group. In January of this year, TradeStation Securities, the Group's U.S. subsidiary, enabled connectivity between AI platforms and securities accounts through MCP (Model Context Protocol), providing customers with an intuitive and interactive trading experience. Financial transactions that required navigating multiple screens and performing multiple steps are increasingly being integrated into everyday conversations with AI. The Group believes that this enhanced convenience will expand customer touchpoints and opportunities to use its services, thereby contributing to increased trading activity and growth of its customer base.

The Group has positioned the delivery of next-generation financial experiences through technology as a core pillar of its growth strategy. Following TradeStation Securities in the United States, Monex Securities' integration with major AI platforms represents an important step toward rapidly incorporating cutting-edge technologies into traditional securities services and delivering a seamless financial experience that fits naturally into each customer's daily life.

Attachment: Monex Securities press release issued on August 19, 2026 (JST).

First Among Major Securities Firms: Monex Securities Launches “MONEX MCP Server” with ChatGPT Plugin Support

- Enabling customers to access account information through natural conversations with ChatGPT and Claude -

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First Among Major Securities Firms: Monex Securities Launches “MONEX MCP Server” with ChatGPT Plugin Support

- Enabling customers to access account information through natural conversations with ChatGPT and Claude -

Monex, Inc. (Headquarters: Minato-ku, Tokyo; Member of the Board, President and Executive Director: Yuko Seimei; hereinafter “Monex Securities”) announced that on Wednesday, August 19, 2026, it launched the “MONEX MCP Server,” which supports “ChatGPT Plugins,” a feature that enables users to connect with external services and access information directly from the ChatGPT conversational interface. Following OpenAI’s review and approval, Monex Securities is the first major securities firm in Japan* to offer an MCP (Model Context Protocol) server made publicly available as a ChatGPT Plugin.

The MONEX MCP Server can also be used as a custom connector for Claude, another leading AI assistant.

Background:

Monex Securities has been working to deliver new services that leverage the latest technologies. These include “AI Hutch,” the securities industry’s first AI avatar analyst, as well as a feature that automatically generates stock information for social media posts. Monex has also continued to expand its use of generative AI through services such as the “Monex Assistant (Beta)” for account holders and enhancements to the “MONEX VISION” asset analysis service.

In recent years, the widespread adoption of generative AI has transformed the way people access information. In addition to conventional searches and on-screen navigation, it is becoming increasingly common for users to obtain the information they need through natural conversations with AI. In financial services as well, Monex Securities expects demand to continue growing for convenient access to information such as personal asset holdings and transaction histories through AI platforms such as ChatGPT and Claude.

To meet these evolving needs, Monex Securities has developed a new service, the “MONEX MCP Server.” The service enables customers to access their Monex account information and investment-related information through ChatGPT and Claude. Once customers consent to linking their Monex Securities’ account with the respective AI platform, the AI can respond to their questions based on their account information.

As a result, customers can access the information they need quickly and seamlessly without opening the Monex Securities website or smartphone app. They can simply ask the AI questions in everyday language, such as “What is my current asset balance?” or “Show me my deposits and withdrawals for this month,” and receive the relevant information directly within the AI platform.

Overview and Key Features:

This service adopts MCP, the latest open standard for securely connecting AI systems with external services. While maintaining robust security, MCP enables seamless account connectivity on AI

platforms, creating new financial services experience for the generative AI era. The service was planned, designed, and developed primarily by Monex Securities' in-house development team, leveraging the company's own expertise and technological capabilities.

(1) Use with ChatGPT (ChatGPT Plugin)

On ChatGPT, the service is available as a plugin following review and approval by OpenAI. Users can easily install and use the plugin by simply searching for "Monex Securities" in the ChatGPT plugin directory and adding it.

(2) Use with Claude (Custom Connector)

On Claude, provided by Anthropic, the service is available as a no-code extension (custom connector) that requires no programming. Even users without specialized technical knowledge can easily connect their accounts with a simple setup process.

By consenting to link their accounts through ChatGPT or Claude, customers can use natural-language conversations with AI to access information including account details, asset holdings, order status, deposit and withdrawal history, investment trust information, and information related to MONEX LABS TOOLS (MONEX VIEW and MONEX VISION). At present, the service primarily provides read-only access to account and related information.

*Prepared by Monex Securities based on publicly available information released by each company as of August 19, 2026. "Major securities firms" refers to the five major full-service securities firms (Nomura Securities, Daiwa Securities, SMBC Nikko Securities, Mizuho Securities, and Mitsubishi UFJ Morgan Stanley Securities) and the five major online securities firms (SBI Securities, Matsui Securities, Mitsubishi UFJ eSmart Securities, Rakuten Securities, and Monex Securities).