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August 6, 2026

MONEX GROUP

Consolidated Financial Results for the Three Months of Fiscal Year Ending March 31, 2027 (Under IFRS)

Company name: Monex Group, Inc. ("the Company")
Listing: Tokyo Stock Exchange
Securities code: 8698
URL: https://www.monexgroup.jp/
Representative: Yuko Seimei, Representative Executive Officer & CEO
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Telephone: +81-03-4323-8698
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for individual investors, for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months of fiscal year ending March 31, 2027 (from Apr. 1, 2026 to Jun. 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Revenue		Profit before income taxes		Profit		Profit (loss) attributable to owners of the company		Total comprehensive income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Jun. 30, 2026	19,389	3.8	2,280	(22.4)	1,753	8.5	1,922	3.6	2,695	204.2
Jun. 30, 2025	18,684	(1.2)	2,939	(7.7)	1,615	(37.0)	1,856	(24.9)	886	(83.3)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
Jun.30, 2026	7.65	—
Jun.30, 2025	7.38	—

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the company	Ratio of equity attributable to owners of the company to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
Jun.30, 2026	778,832	139,290	130,284	16.7
Mar.31,2026	746,768	129,970	126,397	16.9

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31,2026	－	15.30	－	15.40	30.70
Fiscal year ending Mar. 31,2027	－				
Fiscal year ending Mar. 31,2027 (Forecast)		15.40	－	15.40	30.80

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Our group is engaged in securities and other businesses on a global scale. However, the performance of these businesses is greatly affected by economic conditions and market conditions, making it difficult to forecast future results. Therefore, we do not disclose future earnings forecasts.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: Yes
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of Jun. 30, 2026	251,647,100 shares
As of March. 31, 2026	251,647,100 shares

(ii) Number of treasury shares at the end of the period

As of Jun. 30, 2026	283,418 shares
As of March. 31, 2026	283,416 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended Jun. 30, 2026	251,363,683 shares
Three months ended Jun. 30, 2025	251,557,116 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Our basic principle is to increase our corporate value in a sustainable way as we drive investments in the growth areas and enhancing our operating base in an aggressive yet proper manner, while keeping a right balance of returning profits to our shareholders. Therefore, shareholder returns shall be as follows. The Company will aim to pursue enhanced total shareholder return(*1).

1. The Company pays the minimum annual dividend of 30 yen per share.
2. In addition, if 50% of profit attributable to owners of the Company per share exceeds the minimum amount stated in 1. above, then the minimum dividend payment shall be 50% of profit attributable to owners of the Company per share.
3. The Company conducts share buyback in response to circumstances.

(*1)Total shareholder return = (total capital gain + total dividends paid) /invested amount.

(1) Quarterly Consolidated Statements of Profit or Loss

(Millions of Yen)

	Three months ended Jun. 30, 2025	Three months ended Jun. 30, 2026
Continuing operations		
Revenue:		
Operating income……………………………………	18,684	19,389
Other financial income………………………………	1,433	511
Other income…………………………………………	261	383
Equity in profit of equity method investments ………	963	1,494
Total revenue	21,341	21,776
Expenses:		
Financial expenses……………………………………	2,747	2,424
Cost of sales…………………………………………	—	280
Selling, general and administrative expenses	15,107	16,657
Other financial expenses……………………………	258	112
Other expenses………………………………………	291	24
Total expenses	18,402	19,497
Quarterly profit before income taxes………………	2,939	2,280
Income tax expense…………………………………	1,323	527
Quarterly profit	1,615	1,753
Quarterly profit (loss) attributable to:		
Owners of the Company……………………………	1,856	1,922
Non-controlling interests……………………………	(240)	(169)
Earnings (loss) per share attributable to owners of the Company:	(in yen)	(in yen)
Basic earnings (loss) per share	7.38	7.65
Diluted earnings (loss) per share	—	—

(2) Quarterly Consolidated Statements of Comprehensive Income

(Millions of Yen)

	Three months ended Jun. 30, 2025	Three months ended Jun. 30, 2026
Quarterly profit	1,615	1,753
Other comprehensive income:		
Items that will not be reclassified to profit or loss:		
Changes in fair value of equity instruments measured at fair value through other comprehensive income…………	9	(61)
Items that may be reclassified subsequently to profit or loss:		
Changes in fair value of debt instruments measured at fair value through other comprehensive income…………	3	(79)
Cash flow hedges – effective portion of changes in fair value…………………………………………………	265	(362)
Foreign currency translation adjustments in foreign operations………………………………………………	(1,400)	1,032
Share of other comprehensive income of equity method investments………………………………………………	393	412
Other comprehensive income,net of tax	(730)	942
Quarterly comprehensive income	886	2,695
Quarterly comprehensive income attributable to:		
Owners of the Company	1,084	2,871
Non-controlling interests	(198)	(176)

(3) Quarterly Consolidated Statements of Financial Position

(Millions of Yen)

	As of Mar. 31, 2026	As of Jun. 30, 2026
Assets:		
Cash and cash equivalents	52,786	46,371
Money held in trust	378,562	389,664
Derivative assets	740	311
Inventories	37,876	32,932
Investments in securities	12,267	11,905
Loans secured by securities	57,041	78,870
Other financial assets	85,016	94,691
Property and equipment	6,820	8,554
Intangible assets	41,952	42,871
Equity method investments	68,997	68,157
Deferred tax assets	531	154
Other assets	4,179	4,352
Total assets	746,768	778,832
Liabilities and Equity:		
Liabilities:		
Derivative liabilities	91	362
Loans payable secured by securities	54,470	72,502
Deposits received	313,949	326,449
Guarantee deposits received	119,765	121,111
Bonds and loans payable	57,728	56,835
Other financial liabilities	15,085	16,293
Provisions	513	511
Income taxes payable	2,102	523
Deferred tax liabilities	9,758	9,313
Other liabilities	43,338	35,642
Total liabilities	616,798	639,542
Equity:		
Common stock	13,144	13,144
Additional paid-in capital	49,651	54,467
Treasury stock	(199)	(199)
Retained earnings	45,554	43,605
Other components of equity	18,248	19,268
Equity attributable to owners of the Company	126,397	130,284
Non-controlling interests	3,573	9,007
Total equity	129,970	139,290
Total liabilities and equity	746,768	778,832

(4) Quarterly Consolidated Statement of Changes in Equity

(Millions of Yen)

	Equity attributable to owners of the Company								
					Other components of equity				
	Common stock	Additional paid—in capital	Treasury stock	Retained earnings	Changes in fair value of equity instruments measured at fair value through other comprehensive Income	Changes in fair value of debt instruments measured at fair value through other comprehensive income	Effective portion of cash flow hedges	Foreign currency translation adjustments in foreign operations	Share—based payments
Balance as of April 1, 2025	¥13,144	¥51,285	¥(723)	¥46,266	¥200	¥69	¥594	¥14,307	¥(828)
Profit	—	—	—	1,856	—	—	—	—	—
Other comprehensive income	—	—	—	—	9	3	265	(1,442)	—
Total comprehensive income	—	—	—	1,856	9	3	265	(1,442)	—
Transactions with owners:									
Dividends paid	—	—	—	(6,368)	—	—	—	—	—
Purchase of treasury stock	—	(6)	(1,041)	—	—	—	—	—	—
Recognition of share—based payments	—	256	—	—	—	—	—	—	74
Changes of interests in subsidiaries without losing control	—	5	—	—	—	—	—	—	—
Loss of control of subsidiaries	—	—	—	—	—	—	—	—	—
Total of transactions with owners	—	254	(1,041)	(6,368)	—	—	—	—	74
Balance as of June 30, 2025	¥13,144	¥51,539	¥(1,764)	¥41,753	¥209	¥72	¥859	¥12,865	¥(754)

	Equity attributable to owners of the Company			Non—controlling interests	Total equity
	Other components of equity				
	Share of other comprehensive income of equity method investments	Sub—total	Total		
Balance as of April 1, 2025	¥(327)	¥14,014	¥123,984	¥2,270	¥126,254
Profit	—	—	1,856	(240)	1,615
Other comprehensive income	393	(772)	(772)	42	(730)
Total comprehensive income	393	(772)	1,084	(198)	886
Transactions with owners:					
Dividends paid	—	—	(6,368)	—	(6,368)
Purchase of treasury stock	—	—	(1,047)	—	(1,047)
Recognition of share—based payments	—	74	330	51	380
Changes of interests in subsidiaries without losing control	—	—	5	4	9
Loss of control of subsidiaries	—	—	—	(32)	(32)
Total of transactions with owners	—	74	(7,081)	24	(7,057)
Balance as of June 30, 2025	¥66	¥13,316	¥117,988	¥2,095	¥120,083

(Millions of Yen)

	Equity attributable to owners of the Company								
					Other components of equity				
	Common stock	Additional paid—in capital	Treasury stock	Retained earnings	Changes in fair value of equity instruments measured at fair value through other comprehensive Income	Changes in fair value of debt instruments measured at fair value through other comprehensive income	Effective portion of cash flow hedges	Foreign currency translation adjustments in foreign operations	Share—based payments
Balance as of April 1, 2026	¥13,144	¥49,651	¥(199)	¥45,554	¥240	¥41	¥399	¥16,935	¥(694)
Profit	—	—	—	1,922	—	—	—	—	—
Other comprehensive income	—	—	—	—	(61)	(79)	(362)	1,038	—
Total comprehensive income	—	—	—	1,922	(61)	(79)	(362)	1,038	—
Transactions with owners:									
Dividends paid	—	—	—	(3,871)	—	—	—	—	—
Purchase of treasury stock	—	—	(0)	—	—	—	—	—	—
Recognition of share—based payments	—	247	—	—	—	—	—	—	71
Changes of interests in subsidiaries without losing control	—	4,570	—	—	—	—	—	—	—
Total of transactions with owners	—	4,816	(0)	(3,871)	—	—	—	—	71
Balance as of June 30, 2026	¥13,144	¥54,467	¥(199)	¥43,605	¥180	¥(38)	¥37	¥17,973	¥(623)

	Equity attributable to owners of the Company			Non—controlling interests	Total equity
	Other components of equity		Total		
	Share of other comprehensive income of equity method investments	Sub—total			
Balance as of April 1, 2026	¥1,327	¥18,248	¥126,397	¥3,573	¥129,970
Profit	—	—	1,922	(169)	1,753
Other comprehensive income	412	949	949	(6)	942
Total comprehensive income	412	949	2,871	(176)	2,695
Transactions with owners:					
Dividends paid	—	—	(3,871)	—	(3,871)
Purchase of treasury stock	—	—	(0)	—	(0)
Recognition of share—based payments	—	71	317	100	417
Changes of interests in subsidiaries without losing control	—	—	4,570	5,509	10,079
Total of transactions with owners	—	71	1,016	5,609	6,625
Balance as of June 30, 2026	¥1,738	¥19,268	¥130,284	¥9,007	¥139,290

(5) Going Concern Assumption

Not applicable.

(6) Changes in accounting policies

The material accounting policies applied in the condensed quarterly consolidated financial statements are the same as those applied in the consolidated financial statements for the prior fiscal year, except for the following.

Standards		New/revised requirements
IFRS 9 IFRS 7	Amendments to the classification and measurement of financial instruments	Clarification of the classification of financial assets, addition of requirements for the derecognition of financial liabilities, and revisions to disclosure requirements for financial assets measured at fair value through other comprehensive income.

There is no significant impact in the consolidated cumulative first quarter.

(7) Summary Quarterly Consolidated Financial Statements Note

1. Segment Information

The main businesses of the Group are the financial instruments business, cryptocurrency exchange service provider, investment management business, and investment business of securities. The Group has 4 reportable segments: “Online Brokerage,” “Digital Asset,” “Asset & Wealth Management (“AM & WM”),” and “Investment.”

To further strengthen the Group's management structure, on February 28, 2026, the Company transferred the shares of 1000745629 ONTARIO INC. (an intermediate holding company that holds 96.8% (94.7% on a fully diluted basis) of the shares of 3iQ Digital Holdings Inc., a Canadian corporation), a consolidated subsidiary of the Company, to Coincheck Group N.V., another consolidated subsidiary of the Company. As a result of this reorganization, 3iQ Digital Holdings Inc. and all of its subsidiaries, which were previously included in the “AM & WM” segment, have been transferred to the “Digital Asset” segment. Accordingly, segment information for the first quarter of the previous fiscal year has been restated to reflect this change, as well as for the current fiscal year.

Furthermore, from the first quarter of the current fiscal year, the name of the reportable segment previously known as “Crypto Asset” has been changed to “Digital Asset.” Accordingly, segment information for the first quarter of the previous fiscal year is also presented under the new name. This change is merely a change in the segment name and has no impact on segment information.

Segment	Main company
Online Brokerage	TradeStation Securities, Inc. Monex, Inc.
Digital Asset	Coincheck Group N.V. Coincheck, Inc. 3iQ Digital Holdings Inc.
AM & WM	Monex Asset Management, Inc. Westfield Capital Management Company, L.P. Monex Private Bank,Inc.
Investment	Monex Ventures, Inc. MV I Investment Limited Partnership MV II Investment Limited Partnership Uncovered Monex Africa Investment Partnership

Notes: Each entity is an independent management unit that establishes comprehensive strategies and conducts business activities

The Group’s operating results by reportable segment

For the Three months ended June 30, 2025

Millions of Yen

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Digital Asset	AM & WM	Investment	Total			
Operating revenue from external customers	¥12,824	¥3,407	¥1,291	¥(137)	¥17,385	¥1,300	¥―	¥18,684
Internal operating revenue or transferred amount between segments	―	―	―	―	―	2,972	(2,972)	―
Total	12,824	3,407	1,291	(137)	17,385	4,271	(2,972)	18,684
Financial expenses	(2,181)	(46)	(1)	―	(2,228)	(685)	167	(2,747)
Cost of sales	―	―	―	―	―	―	―	―
Depreciation and amortization	(856)	(169)	(12)	―	(1,036)	(160)	―	(1,196)
Other selling, general and administrative expenses	(8,006)	(3,953)	(830)	(27)	(12,817)	(1,118)	25	(13,910)
Other income and expenses (net amount)	1,462	(394)	0	0	1,068	93	(15)	1,145
Equity in profits or losses of equity method investments	518	―	433	18	968	(5)	―	963
Segment profit or loss (profit before income taxes)	¥3,760	¥(1,155)	¥881	¥(146)	¥3,339	¥2,395	¥(2,795)	¥2,939

The following financial income and sales revenue are included in the operating revenue.

Millions of Yen

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Digital Asset	AM & WM	Investment	Total			
Financial income	¥7,101	¥54	—	¥(152)	¥7,003	¥3,481	¥(2,959)	¥7,525
Sales revenue	—	—	—	—	—	—	—	—

Notes: (*1) "Other" includes companies not included in the reportable segments, primarily the Company. In addition, it includes dividends paid from the reportable segments to the Company.

(*2) Adjustment refers to elimination between segments.

(*3) Transactions between segments are made by arm’s length price.

(*4) Segment profit or loss is profit or loss before income taxes.

For the Three months ended June 30, 2026

Millions of Yen

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Digital Asset	AM & WM	Investment	Total			
Operating revenue from external customers	¥13,836	¥3,198	¥1,464	¥(132)	¥18,366	¥1,023	¥—	¥19,389
Internal operating revenue or transferred amount between segments	—	—	—	—	—	4,278	(4,278)	—
Total	13,836	3,198	1,464	(132)	18,366	5,301	(4,278)	19,389
Financial expenses	(2,060)	(20)	(0)	—	(2,080)	(469)	125	(2,424)
Cost of sales	(3)	(277)	—	—	(280)	—	—	(280)
Depreciation and amortization	(942)	(293)	(11)	—	(1,245)	(176)	—	(1,421)
Other selling, general and administrative expenses	(8,953)	(3,981)	(1,238)	(26)	(14,198)	(1,074)	36	(15,236)
Other income and expenses (net amount)	(6)	188	4	0	187	564	8	759
Equity in profits or losses of equity method investments	1,094	(24)	436	(8)	1,497	(4)	—	1,494
Segment profit or loss (profit before income taxes)	¥2,966	¥(1,209)	¥654	¥(166)	¥2,246	¥4,143	¥(4,109)	¥2,280

The following financial income and sales revenue are included in the operating revenue.

Millions of Yen

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Digital Asset	AM & WM	Investment	Total			
Financial income	¥6,954	¥99	¥—	¥(150)	¥6,903	¥4,505	¥4,254	¥7,153
Sales revenue	3	462	—	—	465	—	—	465

Notes: (*1) "Other" includes companies not included in the reportable segments, primarily the Company. In addition, it includes dividends paid from the reportable segments to the Company.

(*2) Adjustment refers to elimination between segments.

(*3) Transactions between segments are made by arm’s length price.

(*4) Segment profit or loss is profit or loss before income taxes.

2. Earnings per Share

The basis for calculating basic earnings per share and diluted earnings per share for the current fiscal year is as follows

	Three months ended Jun. 30, 2025	Three months ended Jun. 30, 2026
Earnings per share attributable to owners of the Company (Millions of Yen)		
Basic	1,856	1,922
Adjustment	—	—
Diluted	1,856	1,922
Weighted average number of shares (Thousands of Share)		
Basic	251,557	251,364
Adjustment	—	—
Diluted	251,557	251,364
Basic earnings per share (Yen)	7.38	7.65

Note: Diluted quarterly earnings per share is not stated as there are no potential shares with a dilutive effect.

3.Consolidated Statements of Cash Flows

Quarterly consolidated statements of cash flows for the three months ended Jun. 30, 2026 are not prepared. Depreciation and amortization (including the amortization of intangible assets) for the three months ended Jun. 30,2026 are as follows.

(Millions of Yen)

	Three months ended Jun. 30, 2025	**Three months ended Jun. 30, 2026**
Depreciation and amortization	1,314	1,772

(8) Events after the Reporting Period

Not applicable.