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ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock Exchange (Prime Section) (Stock code: 8624)
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Preliminary Consolidated Earnings Figures for First Quarter of Fiscal 2026

The following are our preliminary consolidated earnings figures for the first quarter of fiscal 2026 (from April 1 to June 30, 2026), as compared with the actual result for the first quarter of fiscal 2025 and that for the whole fiscal 2025. The final consolidated earnings figures for the first quarter of fiscal 2026 are scheduled to be released on July 30, 2026.

1. Preliminary Consolidated Earnings Figures for the first quarter of fiscal 2026

(in millions of yen except for per-share figures)

	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent	Earnings per share
First quarter of fiscal 2026 (a)	7,607	2,482	2,502	1,683	52.34yen
First quarter of fiscal 2025 (b)	4,627	380	401	226	7.10yen
% change (a)over(b)	+64.4	+553.3	+523.5	+644.5	+636.9
Actual result for fiscal 2025	24,579	6,160	6,236	4,392	137.32yen

Note: Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on July 30, 2026.

2. Reasons for difference between preliminary earnings figures for the first quarter of fiscal 2026 and the actual result for the year-earlier quarter:

During the period, shift to "Stock-Type Business Model" made a further progress with smooth increases in the outstanding balances of fund-wrap accounts and investment trusts, accompanied by a rise in the cost coverage ratio, contributing to rises in fees on such stable revenue sources as beneficiary certificates and other types of commissions. Thus, operating revenue also increased substantially.

Consequently, operating profit, current profit and net income attributable to owners of parent recorded their substantial increases, respectively, from the year-earlier quarter.

(End)