

(Press release on January 22, 2026)

(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624)
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Preliminary Consolidated Earnings Figures for First Three Quarters of Fiscal 2025

The following are our preliminary consolidated earnings figures for the first three quarters (from April 1 to December 31, 2025) of fiscal 2025 ending March 31, 2026, as compared with the actual result for the first three quarters of fiscal 2024 and that for the whole fiscal 2024. The final consolidated earnings figures for the first three quarters of fiscal 2025 are scheduled to be released on January 29, 2026.

1. Preliminary Consolidated Earnings Figures for the first three quarters of fiscal 2025 (in millions of yen except for per-share figures)

	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent	Earnings per share
First three quarters of fiscal 2025(a)	17,217	3,670	3,753	2,516	78.78yen
First three quarters of fiscal 2024 (b)	14,457	2,036	2,120	1,395	41.52yen
% change (a)over (b)	+19.1	+80.2	+77.0	+80.3	+89.7
Fiscal 2024	18,804	2,285	2,406	1,564	47.11yen

Since financial instruments-trading business is largely susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our

quarterly or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on January 29, 2026.

2. Reasons for difference between preliminary earnings figures for the first three quarters of fiscal 2025 and the actual result for the year-earlier three quarters.

During the period, changeover to “Stock-Type Business Model” made a further progress with the outstanding balances of find-wrap accounts and investment trust funds rising smoothly, contributing to rises in fees on such stable revenue sources as beneficiary certificates and other types of commissions. Thus, operating revenue also increased.

Consequently, operating profit, current profit and net income attributable to owners of parent recorded their respective increases from the year-earlier three quarters.

(End)