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(English translation for reference purposes only)

ICHIYOSHI SECURITIES CO., LTD.

Listed on: Tokyo Stock exchange (Prime Section) (Stock code: 8624)
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Preliminary Consolidated Earnings Figures for First Half of Fiscal 2025

The following are our preliminary consolidated earnings figures for the first half of fiscal 2025 (from April 1 to September 30, 2025), as compared with the actual result for the first half of fiscal 2024 and that for the whole fiscal 2024. The final consolidated earnings figures for the first half of fiscal 2025 are scheduled to be released on October 30, 2025.

1. Preliminary Consolidated Earnings Figures for the first half of fiscal 2025 (in millions of yen except for per-share figures)

	Operating revenue	Operating profit	Current profit	Net income attributable to owners of parent for first half of fiscal 2025	Earnings per share for first half of fiscal 2025
First half of fiscal 2025 (a)	10,603	1,843	1,898	1,286	40.35yen
First half of fiscal 2024 (b)	9,725	1,524	1,582	1,041	30.77yen
% change (a)over (b)	+9.0	+20.9	+20.0	+23.5	+31.1
Actual result for fiscal 2024	18,804	2,285	2,406	1,564	47.11yen

Note: Since financial instruments-trading business is susceptible to volatile factors in the market, we do not give a guidance on prospective earnings before the end of our quarterly, half-year or annual business term.

Although the above-mentioned preliminary consolidated earnings figures are prepared on the basis of our reasonable judgment at this point of time, there is a possibility that they may differ from the final consolidated earnings figures scheduled to be released on October 30, 2025

2. Reasons for difference between preliminary earnings figures for the first half of fiscal 2025 and the actual result for the year-earlier first half:

“Stock-Type Business Model” progressed steadily with smooth increases in outstanding balances in fund-wrap accounts and investment trusts, resulting in rises in operating revenue from stable-income sources of beneficiary certificates and other types of commissions among others.

Consequently, operating profit, current profit and net income attributable to owners of parent for the first half of fiscal 2025 recorded their respective increases from the year-earlier first half.

(End)