



July 15th, 2026

To whom it may concern

Company name: TOYO SECURITIES CO., LTD.

Representative: President & Director Norihiro Ogawa

(Security Code: 8614 Prime Market, Tokyo Stock Exchange)

For inquiry: Motokiyo Ueno, Executive Officer & General Manager, Corporate Planning Dept.

TEL 03-5117-1124

Preliminary Consolidated Financial Results for the Three Months Period Ended June 30, 2026

We will officially release the Consolidated Financial Results for the Three Months Period ended June 30, 2026 on July 30, 2026. Today, we are announcing the Preliminary Consolidated Financial Results for the Three Months Period ended June 30, 2026 as below.

1. Preliminary Consolidated Financial Results (from April 1, 2026 to June 30, 2026)

<Under Japanese GAAP>

(Unit: Mil Yen)

	Operating Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent
Results for 3 months period ended June 30, 2026 (Preliminary)	4,398	1,571	1,683	1,530
Results for 3 months period ended June 30, 2025 (Actual)	2,816	143	268	360
Change (%)	56.1%	995.4%	527.2%	324.5%
Results for FY ended March 31, 2026 (Actual)	13,576	2,820	3,259	3,937

※ Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates. Therefore, the Group does not disclose the forecasts of consolidated financial results, considering the difficulty to forecast the performance. Above Preliminary Financial Results are based on the reasonable estimations, therefore, Actual results which will be released may differ from them.

2. Reasons of the differences between Actual results for the Three Months Period ended June 30, 2025 and Preliminary results for the Three Months Period ended June 30, 2026

Although the selling commissions related funds decreased, domestic equity commissions, Chinese equity commissions, US equity commissions and the commissions related funds (mainly management fees) increased in this 3 months period. As the results, operating profit, ordinary profit and profit attributable to owners of parent significantly increased.

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