



April 14th, 2026

To whom it may concern

Company name: TOYO SECURITIES CO., LTD.
 Representative: President & Director Norihiro Ogawa
 (Security Code: 8614 Prime Market, Tokyo Stock Exchange)
 For inquiry: Motokiyo Ueno, Executive Officer & General Manager, Corporate Planning Dept.
 TEL 03-5117-1124

Preliminary Consolidated Financial Results for the Fiscal Year Ended March 31, 2026

We will officially release the Consolidated Financial Results for the Fiscal Year ended March 31, 2026 on April 28, 2026. Today we announce the Preliminary Consolidated Financial Results ended March 31, 2026 as below.

Preliminary Financial Results (from April 1, 2025 to March 31, 2026)

1. Consolidated Financial Results

(Unit: Mil Yen)

| | Operating Revenue | Operating profit | Ordinary profit | Profit attributable to owner of parent |
|---|-------------------|------------------|-----------------|--|
| Results for FY ended March 31, 2026 (Preliminary) | 13,576 | 2,827 | 3,266 | 3,944 |
| Results for FY ended March 31, 2025 (Actual) | 11,289 | 694 | 1,036 | 2,653 |
| Change (%) | 20.2% | 307.2% | 214.9% | 48.6% |

2. Company

(Unit: Mil Yen)

| | Operating Revenue | Operating profit | Ordinary profit | Net profit |
|---|-------------------|------------------|-----------------|------------|
| Results for FY ended March 31, 2026 (Preliminary) | 13,406 | 2,832 | 3,260 | 3,938 |
| Results for FY ended March 31, 2025 (Actual) | 11,037 | 720 | 1,055 | 2,672 |
| Change (%) | 21.4% | 293.1% | 208.8% | 47.3% |

※ Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates, considering the difficulty to forecast the performance.

Above Preliminary Financial Results are based on the reasonable estimations, therefore, Actual results which will be released may differ from them.

3. Reasons of the differences between Actual results ended March 2025 and Preliminary results ended 2026

The commissions related funds(mainly management fees), the selling commissions related funds, domestic equity commissions, Chinese equity commissions and solution business related revenue increased. As the results, operating profit and ordinary profit increased. Also, due to the profit from the sales of investment securities(extraordinary profit) decreased, the percentage change in profit attributable to owner of parent was smaller than that of operating profit and ordinary profit.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail