



October 17th, 2025

To whom it may concern

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Preliminary Consolidated Financial Results
for the Six Months Period Ended September 30, 2025

We will officially release the Consolidated Financial Results for the Six Months Period ended September 30, 2025 on October 30, 2025. Today we announce the Preliminary Consolidated Financial Results for the Six Months Period ended September 30, 2025 as below.

1. Preliminary Consolidated Financial Results (from April 1, 2025 to September 30, 2025)
 <Under Japanese GAAP>

(Unit: Mil Yen)

	Operating Revenue	Operating profit	Ordinary profit	Profit attributable to owner of parent
Results for 6 months period ended September 30, 2025 (Preliminary)	6,204	886	1,045	1,482
Results for 6 months period ended September 30, 2024 (Actual)	5,557	233	437	1,419
Change (%)	11.6%	280.3%	138.9%	4.4%
Results for FY ended March 31, 2025 (Actual)	11,289	694	1,036	2,653

※ Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates. Therefore, the Group does not disclose the forecasts of consolidated financial results, considering the difficulty to forecast the performance. Above Preliminary Financial Results are based on the reasonable estimations, therefore, Actual results which will be released may differ from them.

2. Reasons of the differences between Actual results for the Six Months Period ended September 30, 2024 and Preliminary results for the Six Months Period ended September 30, 2025

The selling commissions related funds, domestic equity commissions, and solution business related revenue increased in this 6 months period. As the results, operating profit and ordinary profit significantly increased. On the other hand, due to the decrease of gains on the sales of investment securities, booked in extraordinary profit, profit attributable to owner of parent slightly increased.

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