August 19, 2026
Daiwa Securities Group Inc.

Notice Regarding Determination of the Terms of Stock Options Utilizing Share Acquisition Rights

Attention
This document is an unofficial translation of a press release announced on August 19, 2026 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. (hereinafter "Company") determined the terms of Stock Options Utilizing Share Acquisition Rights, resolved by Company's Executive Management Committee held on August 3, 2026.

1. Name of Common Share Acquisition Rights
Series 23 Share Acquisition Rights

2. Number of Common Share Acquisition Rights to be Issued
39,228 (The number of shares to be issued upon exercise of one (1) Common Share Acquisition Right shall be 100 shares of Common Stock.)

3. To whom and the number of Common Share Acquisition Rights being allocated
Total of 4,554 persons out of employees of the Company's wholly owned subsidiaries

4. Class and Number of Shares to be Issued upon Exercise of Common Share Acquisition Rights
3,922,800 common stocks

5. Amount to be Paid in upon Exercise of Common Share Acquisition Rights
177,100 yen per Common Share Acquisition Right
(Exercise Price) 1,771 yen per Common Stock

6. Total Amount of Issue Price of Common Stocks to be Issued upon Exercise of Common Share Acquisition Rights
6,947,278,800 yen

7. Exercise Period of Common Share Acquisition Rights
From September 1, 2028 to August 2, 2036

8. Amount of Increase in Capital Stock upon Issuance of Common Stocks by Exercise of Common Share Acquisition Rights
886 yen per share
The above price shall be 0.5 times of exercise price 1,771 yen (Any fraction less than one (1) yen shall be rounded up to the nearest yen.). The amount of increase in Capital Stock is 1,045 yen by adding book value 318.5 yen to exercise price 1,771 yen.

9. Date of Allocation of Share Acquisition Rights
August 18, 2026