

*Attention*

*This is an unofficial translation of the press release announced on May 16, 2025 by Daiwa Securities Group Inc. The original press release is in Japanese.*

May 16, 2025

Press Release

Daiwa Securities Group Inc.

**Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds**

Daiwa Securities Group Inc. hereby announces that it has determined the following terms and conditions for Issuance of 45th, 46th and 47th Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds--(" the Bonds").

Name of Bonds	The 45th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--	The 46th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
Total Amount of Bonds	JPY 20 billion yen	JPY 20 billion yen
Amount of each Bond	JPY 100 million yen	
Issue Price	JPY 100 per face value of JPY 100	
Redemption Price	JPY 100 per face value of JPY 100	
Maturity Date	May 22, 2028	May 22, 2030
Interest Rate	1.288 % per annum	1.594% per annum
Interest Payment Dates	May 22 and November 22 of each year	
Offering Period	May 16, 2025	
Payment Date	May 22, 2025	
Security or Guarantee	None	
Method of Offering	Public offering in Japan	
Fiscal Agent	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated	
Rating	A+ : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for redemption of other bonds.	

Name of Bonds	The 47th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
Total Amount of Bonds	64 billion yen
Amount of each Bond	1 million yen
Issue Price	JPY 100 per face value of JPY 100
Redemption Price	JPY 100 per face value of JPY 100
Maturity Date	June 2, 2028
Interest Rate	1.288 % per annum
Interest Payment Dates	June 2 and December 2 of each year
Offering Period	From May 19, 2025 to May 30, 2025
Payment Date	June 2, 2025
Security or Guarantee	None
Method of Offering	Public offering in Japan
Bond Administrator	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated
Rating	A+ : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for redemption of other bonds.

End