

<Translation>

*Note: This English translation of the original Japanese version of the notice has been prepared for the sole purpose of the convenience of non-Japanese shareholders and shall by no means constitute an official or binding version of the notice.*

June 5, 2020

To Our Shareholders

Daiwa Securities Group Inc.  
9-1, Marunouchi 1-chome,  
Chiyoda-ku, Tokyo  
President and CEO  
Seiji Nakata

Partial Amendment to the  
“Notice of Convocation of the 83<sup>rd</sup> Ordinary General Meeting of Shareholders”

Daiwa Securities Group Inc. has made the following partial amendment to the “Notice of Convocation of the 83<sup>rd</sup> Ordinary General Meeting of Shareholders” that was sent via postal mail on May 29, 2020.

The revised version is posted on our website.

**Amendment** (The amendment is underlined.)

Balance sheet (Fiscal 2019, As of Mar. 31, 2020)

(Millions of yen)

Page	Before Amendment	After Amendment
54	Total assets <u>2,599,957</u>	Total assets <u>2,559,957</u>
55	Total liabilities and net assets <u>2,599,957</u>	Total liabilities and net assets <u>2,559,957</u>

End