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Notice Concerning Revision to Results Forecasts and Revision to Dividend Forecast (Dividend Increase)

The Ehime Bank, Ltd. (the “Bank”) hereby announces that based on recent performance trends and other factors it has revised, as follows, its results forecasts for the fiscal year ended March 31, 2026 and its year-end dividend forecast for the fiscal year ended March 31, 2026 that were announced on May 12, 2025.

1. Revision to Results Forecasts

(1) Revision to consolidated results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	7,900	5,800	148.63
Revised forecast (B)	10,600	7,200	184.31
Difference (B-A)	2,700	1,400	
Change (%)	34.2	24.1	
For reference: Results from the previous fiscal year (Fiscal year ended March 31, 2025)	7,835	5,715	146.47

(2) Revision to non-consolidated results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Net income	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	7,100	5,300	135.81
Revised forecast (B)	9,850	6,650	170.23
Difference (B-A)	2,750	1,350	
Change (%)	38.7	25.5	
For reference: Results from the previous fiscal year (Fiscal year ended March 31, 2025)	7,084	5,216	133.68

(3) Reasons for revision

With regard to the Bank on a non-consolidated basis, net interest income and net fees and commissions increased, so the previously announced forecasts have been revised for the fiscal year ended March 31, 2026. Details will be provided when financial results for the fiscal year ended March 31, 2026 are announced, which is scheduled for May 15, 2026.

2. Revision to Dividend Forecast

(1) Revision to dividend forecast for the fiscal year ended March 31, 2026 (dividend increase)

	Annual dividends per share (yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced May 12, 2025)	Yen 17.00	Yen 19.00	Yen 36.00
Revised forecast		29.00	46.00
Results for this fiscal year	17.00		
Results for the previous fiscal year (Fiscal year ended March 31, 2025)	17.00	17.00	34.00

(2) Reasons for revision

Upon comprehensively considering the fact that ordinary profit and net income exceeded initial results forecasts and other factors, the Bank increased its year-end dividend forecast by 10 yen per share from 19 yen per share (including a 2 yen commemorative dividend) to 29 yen per share (including a 2 yen commemorative dividend).

This is scheduled to bring the annual dividend for the fiscal year ended March 31, 2026 to 46 yen per share (17 yen interim, 29 yen year-end).

Note: The forecasts in this document are made based on the information available at the time. Actual results may vary from forecasts due to a variety of factors.