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January 29, 2026

Company name:	North Pacific Bank, Ltd.
Listing:	Tokyo Stock Exchange / Sapporo Securities Exchange
Representative:	Hironobu Tsuyama President
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Securities code:	8524

Notice Concerning Revisions to Full-Year Financial Results Forecasts

Based on recent operating trends, we hereby announce that we have revised the earnings forecast announced on May 13, 2025, as follows.

1. Revisions to consolidated financial results forecasts for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) [Announced on May 13, 2025]	Millions of yen 173,300	Millions of yen 34,800	Millions of yen 24,300	yen 64.53
Revised forecasts (B)	212,800	36,200	24,300	64.54
Change (B-A)	39,500	1,400	0	
Change (%)	22.7	4.0	0.0	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	150,637	28,070	20,608	53.92

2. Revisions to Non-consolidated financial results forecasts for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) [Announced on May 13, 2025]	Millions of yen 144,500	Millions of yen 33,600	Millions of yen 23,800	yen 63.20
Revised forecasts (B)	184,200	35,200	24,200	64.27
Change (B-A)	39,700	1,600	400	
Change (%)	27.4	4.7	1.6	
(Reference) Actual Non-consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	123,205	26,627	20,100	52.59

3. Reason for revision

Due to an increase in net interest income and the purchase and sale of securities, the bank's ordinary income is expected to exceed the initial forecast. As such, the full-year consolidated and non-consolidated earnings forecasts for the fiscal year ending March 2026 have been revised upward.

Ordinary profit and profit have been revised as described above due to uncertainty regarding the future economic and financial situation.

(Note) Earnings forecasts are based on information currently available and include potential risks and uncertainties. Actual earnings results may vary.