

October 1, 2026
SBI Holdings, Inc.
(TOKYO: 8473)

**(Progress of Disclosed Matter) Notice Regarding Completion of the Transaction
to Make Bitbank, Inc. a Wholly Owned Subsidiary**

As announced in “Notice Regarding Conclusion of Basic Agreement and Share Transfer Agreement for Acquisition of Shares of Bitbank, Inc. (to Make It a Wholly Owned Subsidiary),” on June 25, 2026, SBI Holdings, Inc. (hereinafter “the Company”) has been proceeding with a series of transactions to make Bitbank, Inc. (CEO: Noriyuki Hirosue; hereinafter “Bitbank”) a wholly owned subsidiary (hereinafter “the Transaction”).

The Company hereby announces that, today, Bitbank conducted a share buyback of all its shares held by MIXI, Inc. and CERES INC., thereby completing the Transaction and becoming a wholly owned subsidiary of the Company.

1. Overview of the company to become a subsidiary (Bitbank)

(1)	Name	Bitbank, Inc.
(2)	Location	10F, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo
(3)	Job title and name of representative	CEO, Noriyuki Hirosue
(4)	Description of business	Crypto asset-related business
(5)	Share capital	JPY 8,050 million (including capital reserve)
(6)	Date of establishment	May 7, 2014

2. Future outlook

The impact of the Transaction on the Company’s consolidated financial results for the fiscal year ending March 31, 2027 is expected to be minor. Should any matters requiring disclosure arise in the future, the Company will promptly make an announcement.

For further information, please contact:

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