SBI Holdings

This document is an English translation of the official Japanese version of the press release (the "Official Japanese Version"). This English translation was prepared for your reference, to help you understand what is stated in the Official Japanese Version. In the event of any discrepancy between the Official Japanese Version and the English translation, the Official Japanese Version will prevail.

September 8, 2026
SBI Holdings, Inc.
(Tokyo Stock Exchange Prime Market: 8473)

(Correction) Notice Regarding Corrections to the "Notice Regarding Commencement of a Tender Offer for the Shares of BASE, Inc. (Securities Code: 4477) and Conclusion of a Capital and Business Alliance Agreement with BASE, Inc." and to the Public Notice of Commencement of the Tender Offer, Due to the Submission of an Amendment Statement to the Tender Offer Registration Statement

SBI Holdings, Inc. (hereinafter "SBIHD") wholly owns SBIER, Inc. (hereinafter "SBIER"), which holds all of the equity interests in, and serves as the representative member of, SBINM GK (hereinafter the "Tender Offeror"; together with SBIHD, referred to as the "Tender Offerors"). On August 28, 2026, the Tender Offeror decided to acquire the common shares (hereinafter the "Target Company Shares") of BASE, Inc. (hereinafter the "Target Company"), which is listed on the Growth Market of Tokyo Stock Exchange, Inc. (hereinafter "TSE"), through a tender offer (hereinafter the "Tender Offer") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; hereinafter the "Act"), and has commenced the Tender Offer as of August 31, 2026.

On September 4, 2026, the Tender Offeror received from the Japan Fair Trade Commission a "Notice of Non-issuance of a Cease and Desist Order" dated September 4, 2026 and a "Notice of Shortening of the Waiting Period" dated the same date. As a result, certain matters stated in the Tender Offer Registration Statement submitted as of August 31, 2026 and in the public notice of the commencement of the Tender Offer dated August 31, 2026, which is an attachment thereto, became subject to correction. Accordingly, in order to make such corrections and to newly attach each of the above notices as attached documents, the Tender Offeror has today submitted an Amendment Statement to the Tender Offer Registration Statement to the Director-General of the Kanto Local Finance Bureau pursuant to the provisions of Article 27-8, paragraph (2) of the Act.

In connection therewith, SBIHD hereby announces that the contents of the "Notice Regarding Commencement of a Tender Offer for the Shares of BASE, Inc. (Securities Code: 4477) and Conclusion of a Capital and Business Alliance Agreement with BASE, Inc." dated August 28, 2026 and of the public notice of the commencement of the Tender Offer are corrected as set forth below.

These corrections do not constitute a change in the conditions of the purchase, etc. as defined in Article 27-3, paragraph (2), Item (i) of the Act. The corrected portions are underlined.

I. Details of the Corrections to the "Notice Regarding Commencement of a Tender Offer for the Shares of BASE, Inc. (Securities Code: 4477) and Conclusion of a Capital and Business Alliance Agreement with BASE, Inc." Dated August 28, 2026

3. Overview of the Target Company and Conditions, etc. of the purchase through the Tender Offer, etc.

(8) Other Conditions and Methods for purchase through the Tender Offer, etc.

② Existence of Conditions for Withdrawal of the Tender Offer, Details Thereof, and Method of Disclosure of Withdrawal

(Before Correction)

The Tender Offer may be withdrawn if any of the matters set forth in Article 14, paragraph (1), item (i), (a) through (j) and (m) through (s), item (iii), (a) through (h) and (j)<u>, item (iv)</u>, and paragraph (2), items (iii) through (vi) of the Order occur.

<Subsequent text omitted>

(After Correction)

The Tender Offer may be withdrawn if any of the matters set forth in Article 14, paragraph (1), item (i), (a) through (j) and (m) through (s), item (iii), (a) through (h) and (j), and paragraph (2), items (iii) through (vi) of the Order occur.

<Subsequent text omitted>

II. Details of the Corrections to the Public Notice of Commencement of the Tender Offer

2. Details of the Tender Offer

(11) Other Conditions and Methods for purchase through the Tender Offer, etc.

② Existence of Conditions for Withdrawal of the Tender Offer, Details Thereof, and Method of Disclosure of Withdrawal

(Before Correction)

The Tender Offer may be withdrawn if any of the matters set forth in Article 14, paragraph (1), item (i), (a) through (j) and (m) through (s), item (iii), (a) through (h) and (j), item (iv), and paragraph (2), items (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Ordinance No. 321 of 1965; as amended; hereinafter the "Order") occur.

<Subsequent text omitted>

(After Correction)

The Tender Offer may be withdrawn if any of the matters set forth in Article 14, paragraph (1), item (i), (a) through (j) and (m) through (s), item (iii), (a) through (h) and (j), and paragraph (2), items (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Ordinance No. 321 of 1965; as amended; hereinafter the "Order") occur.

<Subsequent text omitted>

END