

Notice Regarding Revision to Interim Dividend Forecast

SBI Holdings, Inc. (hereinafter the "Company") hereby announces that it has resolved at the Board of Directors Meeting held today to revise the dividend forecast for the fiscal year ending March 31, 2027, as described below.

1. Details of the Revision

Record Date	Annual Dividend per Share		
	2nd Quarter-end	Year-end	Total
Previous Forecast (Announced on May 1, 2026)	Undecided	Undecided	Undecided
Revised Forecast	JPY 30	Undecided	Undecided (JPY 95 or more)
Results for the Current Fiscal Year (Fiscal Year Ending March 31, 2027)	—	—	—
Results for the Previous Fiscal Year * (Fiscal Year Ended March 31, 2026)	JPY 40 (JPY 20)	JPY 75 (JPY 75)	— (JPY 95)

* The Company implemented a two-for-one stock split of its common stock, with a record date of November 30, 2025 and an effective date of December 1, 2025. The figures in parentheses under "Results for the Previous Fiscal Year" represent the dividend amount per share restated to reflect the stock split.

2. Reasons for the Revision

Taking into account the consolidated financial results for the first quarter of the fiscal year ending March 31, 2027 announced today, as well as current market conditions and other relevant factors, the Company has decided to revise its interim dividend forecast to JPY 30 per share, based on the record date of September 30, 2026, representing an increase of JPY 10 per share from the interim dividend for the previous fiscal year on a post-stock-split basis.

In addition, in light of the strong first-quarter performance, including the fact that the results are progressing favorably even compared with the full-year consolidated results for the previous fiscal year, the Company intends to achieve an annual dividend at a level of no less than JPY 95 per share, which was the actual annual dividend for the previous fiscal year. However, the specific year-end dividend amount will be determined after taking into account the business performance for the fiscal year ending March 31, 2027 and other relevant factors. Accordingly, the year-end dividend forecast and the annual dividend forecast remain undecided at this time.

For further information, please contact:

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