July 30, 2026
SBI Holdings, Inc.
(Tokyo Stock Exchange Prime Market: 8473)

Application for Listing of Shares of FOLIO Holdings Co., Ltd. on the Tokyo Stock Exchange

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that its consolidated subsidiary, FOLIO Holdings Co., Ltd. (Head Office: Chiyoda-ku, Tokyo; Representative Director, President and CEO: Shinichiro Kai; the Company's Group ownership stake: 69.42%; hereinafter "FOLIO Holdings"), has today applied for a new listing on the Tokyo Stock Exchange.

FOLIO Holdings provides innovative financial solutions by expanding its collaborations with financial institutions, leveraging the strengths of its investment platform system and AI-driven investment engine. The Company believes that the listing of FOLIO Holdings' shares will accelerate its business expansion in the financial sector, thereby further strengthening SBI Group synergies. The Company will promptly disclose any matters requiring disclosure if they arise in connection with this matter.

[Reference]

FOLIO HOLDINGS

July 30, 2026
FOLIO Holdings Co., Ltd.

Application for Initial Public Listing on the Tokyo Stock Exchange

FOLIO Holdings Co., Ltd. (Head Office: Chiyoda-ku, Tokyo; Representative Director, President and CEO: Shinichiro Kai; hereinafter "the Company"), a provider of innovative financial solutions within the SBI Group, hereby announces that it has today submitted an application for initial public listing to the Tokyo Stock Exchange.

Under its group mission, "Designing the finance of the future.", the Group has expanded collaboration with financial institutions by leveraging the strengths of its investment platform system and AI-driven investment engine. Through the listing of its shares, the Company aims to enhance its corporate value by accelerating the expansion of its business in the financial sector.

The listing of the Company's shares on the Tokyo Stock Exchange is subject to a listing examination by Japan Exchange Regulation and subsequent listing approval from the Tokyo Stock Exchange. At present, there is no assurance or guarantee regarding the approval of the listing or the timing thereof.

■About FOLIO Holdings

FOLIO Holdings has established "Designing the finance of the future." as its mission, aiming to realize a prosperous future by creating financial solutions required by the society of tomorrow. Currently, the Company has under its umbrella FOLIO Co., Ltd., which provides discretionary investment management solutions and investment advisory services to individual clients and financial institutions, and AlpacaTech Co., Ltd., which develops solutions related to investment, asset management, research, analysis, and system integration for the financial industry. Leveraging the strong business synergies between these two companies, FOLIO Holdings is expanding its lineup of financial solutions by utilizing advanced technological capabilities. FOLIO Holdings is a group company of SBI Holdings, which is listed on the Prime Market of the Tokyo Stock Exchange and has SBI SECURITIES under its umbrella. As of June 30, 2026, the SBI Group held a 69.42% ownership stake in FOLIO Holdings.

▶URL： https://folio-hd.com

■Company Profile

FOLIO Holdings Co., Ltd.
Head Office: 16-1 Ichibancho, Chiyoda-ku, Tokyo
Representative: Representative Director, President and CEO Shinichiro Kai
Establishment: April 1, 2019

FOLIO Holdings Co., Ltd. Public Relations
MAIL: pr@folio-group.com