

April 6, 2026  
SBI Holdings, Inc.  
(TOKYO: 8473)

**(Progress of Disclosed Matter) Notice Regarding Completion of Change in Specified  
Subsidiary (Share Transfer)**

As announced in “Notice Regarding Partial Sale of Shares Resulting in Change to Specified Subsidiary” on April 28, 2025 and “(Amendment) Notice Regarding Partial Sale of Shares Resulting in Change to Specified Subsidiary” on March 18, 2026, SBI Holdings, Inc. (hereinafter “the Company”) has decided to sell part of its shares of SBI SAVINGS BANK (Head office: Seoul, South Korea; Representative Director: Moon-Seok Kim), a consolidated subsidiary of the Company in South Korea, to Kyobo Life Insurance Co., Ltd. (Head office: Seoul, South Korea; Chairman & CEO: Chang-Jae Shin; hereinafter “Kyobo Life Insurance”) in South Korea.

The Company hereby announces that the transfer of shares of SBI SAVINGS BANK to Kyobo Life Insurance was completed today.

1. Overview of the subsidiary subject to change

(1) Name	SBI SAVINGS BANK
(2) Location	9F Mirae Asset Center1, 26, Eulji-ro 5-gil, Jung-gu, Seoul, Korea
(3) Job title and name of representative	CEO: Moon-Seok Kim
(4) Description of business	Deposit taking and loan providing, etc.
(5) Share capital	KRW 1,561.5 billion / JPY 171.76 billion (KRW1=JPY 0.11)
(6) Date of establishment	October 1971

2. Number of shares to be transferred, transfer price, and shareholding before and after change

(1) Number of shares held before the change	266,169,303 shares (Number of voting rights: 266,169,303 units) (Ratio of voting rights held: 100%)
(2) Number of shares to be transferred	Total 156,147,223 shares (Number of voting rights: 156,147,223 units) The first closing: 26,545,028 shares (Ratio of voting rights held: 9.97%) (*) The second closing: 129,602,195 shares (Ratio of voting rights held: 48.69%)
(3) Transfer price	Total KRW 900.0 billion / JPY 99.0 billion (KRW1=JPY 0.11) The first closing: KRW 300.0 billion (*) / JPY 33.0 billion The second closing: KRW 600.0 billion / JPY 66.0 billion
(4) Number of shares held after the change	110,022,080 shares (Number of voting rights: 110,022,080 units) (Ratio of voting rights held: 41.34%)

(\*) The first closing was executed on May 2, 2025.

### 3. Future outlook

SBI SAVINGS BANK has ceased to be a consolidated subsidiary of the Company and has become an equity method affiliate of the Company. However, in light of the fact that the Company group will retain a 70% economic interest in SBI SAVINGS BANK pursuant to the agreement reached with Kyobo Life Insurance, the Company believes that the impact of this change on its consolidated financial results, is expected to be minor. Furthermore, as a result of this share transfer, the Company expects to recognize a gain on the sale of shares in SBI SAVINGS BANK. As the amount of such gain is currently under scrutiny, the Company will promptly announce any matters that should be disclosed.

\*\*\*\*\*

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229-0126