

**Notice Regarding Status and Completion of Acquisition of the Company's Own Shares
(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to
the Provisions of Article 165, Paragraph (2) of the Companies Act)**

SBI Holdings, Inc., (hereinafter "the Company") hereby announces the status of the acquisition of the Company's own shares, which has been conducted pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act.

The Company also announces that the acquisition of the Company's own shares pursuant to the resolution of the Board of Directors meeting held on November 21, 2025, has been completed with the following acquisitions.

(1) Class of shares acquired	Common shares
(2) Total number of shares acquired	4,001,900 shares
(3) Total acquisition cost	13,886,616,200 yen
(4) Period for share acquisition	From February 2, 2026 to February 17, 2026 (based on trade date)

(Reference)

1. Details of the resolution of the Board of Directors held on November 21, 2025

(1) Class of shares to be acquired	Common shares
(2) Number of shares to be acquired	Up to 20.0 million shares* (3.03% of total issued shares outstanding, excluding treasury shares)
(3) Total cost of shares to be acquired	Up to JPY 50.0 billion
(4) Period for share acquisition	From December 2, 2025 to March 31, 2026
(5) Method of share acquisition	Market purchase on the Tokyo Stock Exchange

* Number of shares after considering the stock split, with November 30, 2025 as the record date and December 1, 2025 as the effective date

2. Cumulative total of the Company's own shares acquired based on the above resolution

(1) Total number of shares acquired	14,690,200 shares
(2) Total acquisition cost	49,999,903,700 yen

For further information, please contact:

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