

December 17, 2025

SBI Holdings, Inc.

(TOKYO: 8473)

**(Progress of Disclosed Matter) Notice Regarding Listing of SBI Shinsei Bank on the
Tokyo Stock Exchange Prime Market and Recording of Extraordinary Gain in
the Non-Consolidated Financial Results of the Company from the Partial Sale of
SBI Shinsei Bank Shares**

The Company hereby announces that today, SBI Shinsei Bank, Limited (Head Office: Chuo-ku, Tokyo; President and CEO: Katsuya Kawashima; hereinafter “SBI Shinsei Bank”), a consolidated subsidiary of the Company has been listed on the Tokyo Stock Exchange Prime Market.

Moreover, the Company has announced in the press release dated November 21, 2025 titled “Notice Regarding Recording of Extraordinary Gain in the Non-Consolidated Financial Results of the Company from the Partial Sale of SBI Shinsei Bank Shares” that it expects to record an extraordinary gain in its non-consolidated financial results due to the new listing of SBI Shinsei Bank and a partial sale (hereinafter “the Sale”) of SBI Shinsei Bank shares owned by the Company. The Company hereby announces that the Sale was conducted today.

In connection with the Sale, a domestic offering and an overseas offering via purchase and underwriting by the underwriters (totaling 133,000,000 shares) and an offering through over-allotment (33,300,000 shares) were conducted.

In the offering through over-allotment, if the greenshoe option is exercised, the total number of shares of SBI Shinsei Bank sold by the Company will be a maximum of 166,300,000 shares, and the gain on sales of shares of subsidiaries and affiliates to be recorded as an extraordinary gain in the Company’s non-consolidated financial results is expected to be a maximum of JPY 43.6bn. On the other hand, if the greenshoe option is not exercised at all, the total number of shares sold will be 133,000,000 shares, and the gain on sales of shares of subsidiaries and affiliates is expected to be JPY 34.9bn.

Since SBI Shinsei Bank will remain a consolidated subsidiary of the Company even after the Sale, the impact on the Company’s consolidated business performance for the fiscal year ending March 2026 is expected to be minor.

For further information, please contact:

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