November 21, 2025
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Acquisition of the Company's Own Shares

(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph (2) of the Companies Act)

SBI Holdings, Inc., (hereinafter "the Company") hereby announces that its Board of Directors has resolved the acquisition of the Company's own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act, on November 21, 2025.

1. Purpose of acquisition

The Company is considering utilizing share exchanges in future capital and business alliances as well as mergers and acquisitions, with a view to further expanding its business foundation, by using shares of subsidiaries and investment securities held as part of operating investments as consideration. The shares to be repurchased through this program are also expected to be utilized for such purposes.

2. Details of acquisition

(1) Class of shares to be acquired	Common shares
(2) Number of shares to be acquired	Up to 10.0 million shares (Up to 20.0 million shares after reflecting the stock split*) (3.03% of total issued shares outstanding, excluding treasury shares)
(3) Total cost of shares to be acquired	Up to JPY 50.0 billion
(4) Period for share acquisition	From December 2, 2025 to March 31, 2026
(5) Method of share acquisition	Market purchase on the Tokyo Stock Exchange

* The Company has resolved to conduct a stock split at a ratio of two shares for every one share of common stock, with November 30, 2025 as the record date and December 1, 2025 as the effective date.

(Reference) The Company's treasury shares holdings as of October 31, 2025

Total number of issued shares outstanding (excluding treasury shares)	330,299,403 shares
Number of treasury shares	34,104 shares

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For further information, please contact:
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