October 2, 2025
SBI Holdings, Inc.
(TOKYO: 8473)

(Progress of Disclosed Matter) Notice Regarding Completion of Transfer of Shares in SBI Sumishin Net Bank, Ltd. and Recording of Gain on Sale of the Shares

As announced in the press release dated May 29, 2025 titled "Notice Regarding the Recording of Gain on Sale Due to Transfer of the Shares of SBI Sumishin Net Bank and Execution of Basic Agreement on Business Alliance Among the Company, SBI SECURITIES, NTT Docomo, and SBI Sumishin Net Bank.," SBI Holdings, Inc. (hereinafter "the Company") had resolved to transfer all of the shares in SBI Sumishin Net Bank, Ltd. (hereinafter, the "Target Company") held by the Company by responding to the share buyback to be conducted by the Target Company (hereinafter, the "Share Transfer"). The Company hereby announces that the Share Transfer was completed today.

In addition, as a result of the Share Transfer, the Company expects to record a gain on sale of shares in affiliates of 170.3 billion yen in the non-consolidated financial results and a gain on sale of shares in associates of 141.6 billion yen in the consolidated financial results for the third quarter of the fiscal year ending March 31, 2026.

*For further details regarding this matter, please refer to the press release dated May 29, 2025, titled "Notice Regarding the Recording of Gain on Sale Due to Transfer of the Shares of SBI Sumishin Net Bank and Execution of Basic Agreement on Business Alliance Among the Company, SBI SECURITIES, NTT Docomo, and SBI Sumishin Net Bank."

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