

July 11, 2025  
SBI Holdings, Inc.  
(TOKYO: 8473)

## **Notice Regarding the Listing Application of SBI Shinsei Bank, Limited**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that SBI Shinsei Bank, Limited (Head Office: Chuo-ku, Tokyo; Representative Director, President: Katsuya Kawashima; hereinafter “SBI Shinsei Bank”), a consolidated subsidiary of the Company, has filed a listing application with the Tokyo Stock Exchange as shown in the attachment.

The listing application filed by SBI Shinsei Bank will have no impact on the consolidated financial results of the Company for the fiscal year ending March 31, 2026. With regards to this matter, any additional information that may need to be disclosed in the future will be disclosed in a timely manner.

This press release is made to announce the listing application and is not prepared for the purpose of soliciting investment or engaging in any other similar activities, whether within or outside Japan. This press release is not an offer of securities for sale in the United States, and shares may not be offered or sold in the United States absent registration or an exemption from registration requirements.

[Attachment]

July 11, 2025

SBI Holdings, Inc.

SBI Shinsei Bank, Limited

### **Notice Regarding the Listing Application of SBI Shinsei Bank, Limited**

SBI Holdings, Inc. (Representative Director, Chairman, President & CEO: Yoshitaka Kitao) and SBI Shinsei Bank, Limited (Representative Director, President: Katsuya Kawashima; hereinafter “SBI Shinsei Bank”) hereby announce that today, SBI Shinsei Bank has filed a listing application with the Tokyo Stock Exchange.

In order for SBI Shinsei Bank to be listed on the Tokyo Stock Exchange, a listing examination by Japan Exchange Regulation and approval from the Tokyo Stock Exchange are required. Accordingly, there is no assurance at this time regarding whether the listing will be approved or when it might take place.

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept.

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SBI Shinsei Bank, Limited Sustainability and Communications Division

[SBIShinsei\\_PR@sbishinseibank.co.jp](mailto:SBIShinsei_PR@sbishinseibank.co.jp)

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