



July 1, 2026

Company Name: Mizuho Leasing Company, Limited  
Representative: President and CEO Akira Nakamura  
(Code number: 8425 Tokyo Stock Exchange Prime Market)  
Executive Officer and  
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### Notice Concerning Completion of Payment for Issuance of Class Shares through a Third-Party Allotment

Mizuho Leasing Company, Limited (the “Company”) hereby announces as follows that as of today, the payment procedures for the issuance of class A shares by way of a third-party allotment (the “Capital Increase by Third-Party Allotment”) to the allottee, Mizuho Financial Group, Inc. (“Mizuho FG”), as resolved at the meeting of the Company’s Board of Directors held on May 14, 2026, have been completed.

For details of the Capital Increase by Third-Party Allotment, please refer to the “Notice Concerning Issuance of Class Shares through a Third-Party Allotment, Partial Amendment to the Articles of Incorporation, Execution of a Capital and Business Alliance Agreement with Mizuho Financial Group, Inc., Change in Company’s Largest and Major Shareholders, Execution of a Capital and Business Alliance Agreement with Nippon Steel Kowa Real Estate Co., Ltd., Etc.” that was announced on May 14, 2026.

#### 1. Outline of the Capital Increase by Third-Party Allotment

(1) Payment date	July 1, 2026
(2) Number of new shares to be issued	Class A shares 32,000,000 shares
(3) Issue price	Issue price: 1,440 yen per share Total issue price: 46,080,000,000 yen
(4) Amount of funds to be procured	45,890,000,000 yen (estimated amount of net proceeds)
(5) Amount to be capitalized	Amount to be capitalized: 720 yen per share Total amount to be capitalized: 23,040,000,000 yen
(6) Dividends	Dividends will be paid pari passu with and in the same amount as those for common shares (provided, however, that such amount may be adjusted in certain circumstances).
(7) Distribution of residual assets	Residual assets will be distributed pari passu with and in the same amount as those for common shares (provided, however, that such amount may be adjusted in certain circumstances).
(8) Voting rights	Class A shareholders will have no voting rights at General Meetings of Shareholders.

(9)	Method of offering or allotment	Class A Shares will be allotted by way of a third-party allotment.
(10)	Allottee and number of shares to be allotted	Mizuho FG: 32,000,000 shares

2. Changes in the total number of outstanding shares and the amount of stated capital due to the Capital Increase by Third-Party Allotment

	Total number of outstanding common shares	Total number of outstanding class A shares	Amount of stated capital
Before issuance	282,666,300 shares	0 shares	46,925,262,550 yen
After issuance	282,666,300 shares	32,000,000 shares	69,965,262,550 yen

End