

Company name: Mizuho Leasing Company, Limited

Representative: President and CEO Akira Nakamura

(Code number: 8425 Tokyo Stock Exchange Prime Market)

Senior General

Contact: Manager, Morimichi Sano

Treasury Department

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## Issue of the 32nd and 33rd Unsecured Straight Corporate Bonds

Mizuho Leasing Company, Limited hereby announces its decision to issue Unsecured Straight Corporate Bonds as detailed below.

	The 32nd Unsecured Straight Corporate Bonds	The 33rd Unsecured Straight Corporate Bonds
1. Total amount of issue	JP20 billion	JPY 10 billion
2. Denomination per bond	JPY 100 million	JPY 100 million
3. Interest rate	1.812% per annum	2.140% per annum
4. Issue price	100% of the denomination per bond	
5. Redemption price	100% of the denomination per bond	
6. Method and deadline for	December 10, 2030	December 10, 2032
redemption	(5-year bond)	(7-year bond)
	Lump-sum redemption at maturity	Lump-sum redemption at maturity
7. Interest payment dates	10th of June and December	
8. Offering period	December 4, 2025	
9. Payment deadline	December 10, 2025	
10. Method of offering	Public offering in Japan	
	No collaterals are set up for the Bonds, and no assets are specifically reserved to secure the Bonds.	
11. Collateral	-	and no assets are specifically reserved to
11. Collateral  12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	secure the Bonds.  These Bonds are subject to the provision	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall n	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph ot be issued.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall n Mizuho Securities Co., Ltd.	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph ot be issued.  Mizuho Securities Co., Ltd.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph ot be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley	ns of the Act on Book Entry Transfer of n cases prescribed in Article 67, Paragraph ot be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd.
Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares     Underwriters	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not Mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	ms of the Act on Book Entry Transfer of a cases prescribed in Article 67, Paragraph of be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd. SMBC Nikko Securities Inc.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares  13. Underwriters  14. Places for application	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  Head office and domestic branches of the	ms of the Act on Book Entry Transfer of a cases prescribed in Article 67, Paragraph of be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd. SMBC Nikko Securities Inc.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares  13. Underwriters  14. Places for application 15. Fiscal agent	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not Mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	ms of the Act on Book Entry Transfer of a cases prescribed in Article 67, Paragraph of be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd. SMBC Nikko Securities Inc.
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12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares  13. Underwriters  14. Places for application 15. Fiscal agent 16. Issuing agent and	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley  Securities Co., Ltd.  Head office and domestic branches of the Mizuho Bank, Ltd.	ms of the Act on Book Entry Transfer of a cases prescribed in Article 67, Paragraph of be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd. SMBC Nikko Securities Inc.
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares  13. Underwriters  14. Places for application  15. Fiscal agent  16. Issuing agent and Paying agent	secure the Bonds.  These Bonds are subject to the provision Corporate Bonds and Shares, and except in 2 of the said Act, bond certificates shall not mizuho Securities Co., Ltd.  Daiwa Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley  Securities Co., Ltd.  Head office and domestic branches of the Mizuho Bank, Ltd.  Mizuho Bank, Ltd.	ms of the Act on Book Entry Transfer of a cases prescribed in Article 67, Paragraph of be issued.  Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd. SMBC Nikko Securities Inc.