For Immediate Release:

Consolidated Financial Statements for Fiscal 2025
(Under US GAAP)

Company Name:	**Mizuho Financial Group, Inc. ("MHFG")**		June 29, 2026
Stock Code Number (Japan):	8411		
Stock Exchange Listings:	Tokyo Stock Exchange (Prime Market), New York Stock Exchange		
URL:	https://www.mizuhogroup.com/		
Representative:	Masahiro Kihara	President & Group CEO	
For Inquiry:	Hikaru Osuga	General Manager of Accounting	
Phone:	+81-3-6838-6101		

Amounts less than one million yen are rounded.

Financial Highlights for Fiscal 2025 (for the fiscal year ended March 31, 2026)

(1) Consolidated Results of Operations

	Total revenue	Income before income tax expense	Net income attributable to MHFG shareholders
	¥ million	¥ million	¥ million
Fiscal 2025	8,794,482	1,685,627	1,158,031
Fiscal 2024	8,169,889	759,288	593,393

	Basic net income attributable to MHFG shareholders per common share	Diluted net income attributable to MHFG shareholders per common share
	¥	¥
Fiscal 2025	466.16	466.09
Fiscal 2024	234.55	234.52

(2) Consolidated Financial Conditions

	Total assets	MHFG shareholders' equity
	¥ million	¥ million
Fiscal 2025	294,895,707	10,859,633
Fiscal 2024	276,741,152	10,065,015

This immediate release contains a summary of our consolidated financial information under U.S. GAAP that was disclosed in our annual report on Form 20-F (“Form20-F”) filed with the U.S. Securities and Exchange Commission (“SEC”) on June 26, 2026. This immediate release does not contain all of the information regarding our consolidated financial information under U.S. GAAP that may be important to you. You should read carefully the entire Form 20-F, including the financial statements and accompanying footnotes attached thereto, to obtain a comprehensive understanding of our business, U.S. GAAP financial information and related issues. The Form 20-F is available in the Financial Information section of our web page at www.mizuhogroup.com and also at the SEC's web site at www.sec.gov.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements do not represent any guarantee by management of future performance. We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: impact of geopolitical disruptions; intensification of competition in the market for financial services; incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; impairment of the carrying value of our long-lived assets; problems related to our information technology systems and cyber attacks; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels and meet other financial regulatory requirements; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our medium-term business plan and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; changes to applicable laws and regulations; and the effect of climate change. Further information regarding factors that could affect our financial condition and results of operations is included in “Item 3.D. Key Information – Risk Factors” and “Item 5. Operating and Financial Review and Prospects” in our Form 20-F. We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise.

COMPARISON OF CONSOLIDATED BALANCE SHEETS (US GAAP)

In millions of yen

	As of March 31, 2026	As of March 31, 2025
Assets:		
Cash and due from banks	**2,699,180**	2,292,295
Interest-bearing deposits in other banks	**59,907,221**	71,143,684
Call loans and funds sold	**1,047,456**	776,183
Receivables under resale agreements	**30,571,740**	28,108,779
Receivables under securities borrowing transactions	**1,760,604**	2,078,216
Trading account assets	**48,696,032**	37,598,099
Investments:		
Available-for-sale securities	**21,848,687**	15,058,617
Held-to-maturity securities	**4,852,384**	4,185,763
Equity securities	**5,710,985**	4,518,745
Other investments	**1,073,764**	1,000,589
Loans	**105,835,923**	99,257,363
Allowance for credit losses on loans	**(757,159)**	(816,374)
Loans, net of allowance	**105,078,764**	98,440,989
Premises and equipment－net	**1,823,020**	1,813,678
Due from customers on acceptances	**390,719**	273,944
Accrued income	**718,894**	672,897
Goodwill	**213,302**	163,593
Intangible assets	**42,220**	35,472
Deferred tax assets	**378,644**	345,179
Other assets	**8,082,090**	8,234,429
Total assets	**294,895,707**	276,741,152
Liabilities:		
Deposits:		
Domestic:		
Noninterest-bearing deposits	**31,455,976**	31,705,002
Interest-bearing deposits	**98,319,260**	95,654,717
Foreign:		
Noninterest-bearing deposits	**2,986,715**	2,642,727
Interest-bearing deposits	**46,276,454**	43,788,236
Due to trust accounts	**301,964**	303,396
Call money and funds purchased	**3,191,544**	2,745,165
Payables under repurchase agreements	**37,732,081**	38,395,079
Payables under securities lending transactions	**2,067,005**	1,674,727
Other short-term borrowings	**2,922,999**	5,537,351
Trading account liabilities	**28,802,058**	21,207,668
Bank acceptances outstanding	**390,719**	273,944
Income taxes payable	**239,103**	133,218
Deferred tax liabilities	**50,855**	36,677
Accrued expenses	**671,223**	570,845
Long-term debt	**20,838,501**	14,914,120
Other liabilities	**7,171,197**	6,608,355
Total liabilities	**283,417,654**	266,191,227
Equity:		
MHFG shareholders' equity:		
Common stock	**5,767,350**	5,799,003
Retained earnings	**4,065,899**	3,343,695
Accumulated other comprehensive income (loss), net of tax	**1,337,912**	931,779
Less: Treasury stock, at cost	**(311,529)**	(9,462)
Total MHFG shareholders' equity	**10,859,633**	10,065,015
Noncontrolling interests	**618,420**	484,909
Total equity	**11,478,053**	10,549,924
Total liabilities and equity	**294,895,707**	276,741,152

COMPARISON OF CONSOLIDATED STATEMENTS OF INCOME (US GAAP)

In millions of yen

	For the fiscal year ended March 31, 2026	For the fiscal year ended March 31, 2025
Interest and dividend income:		
Loans, including fees	**2,940,558**	3,003,985
Investments:		
Interest	**430,760**	359,710
Dividends	**138,470**	123,899
Trading account assets	**766,066**	822,358
Call loans and funds sold	**17,518**	21,187
Receivables under resale agreements and securities borrowing transactions	**817,844**	867,880
Deposits in other banks	**861,349**	967,958
Other interest income	**3,809**	—
Total interest and dividend income	**5,976,373**	6,166,977
Interest expense:		
Deposits	**2,081,505**	2,218,010
Trading account liabilities	**171,863**	225,020
Call money and funds purchased	**24,734**	16,620
Payables under repurchase agreements and securities lending transactions	**1,395,661**	1,908,525
Other short-term borrowings	**137,000**	148,805
Long-term debt	**475,470**	389,997
Other interest expense	**3,604**	—
Total interest expense	**4,289,837**	4,906,978
Net interest income	**1,686,536**	1,259,999
Provision (credit) for credit losses	**188,465**	96,943
Net interest income after provision (credit) for credit losses	**1,498,071**	1,163,055
Noninterest income:		
Fee and commission income	**1,375,976**	1,206,839
Foreign exchange gains (losses) − net	**(40,536)**	(185,963)
Trading account gains (losses) − net	**102,749**	803,383
Investment gains (losses) − net:		
Debt securities	**(74,307)**	(4,538)
Equity securities	**1,035,589**	(181,948)
Equity in earnings (losses) of equity method investees − net	**75,152**	28,233
Gains on disposal of premises and equipment	**17,372**	71,862
Other noninterest income	**326,113**	265,045
Total noninterest income	**2,818,108**	2,002,912
Noninterest expenses:		
Salaries and employee benefits	**954,026**	883,410
General and administrative expenses	**962,945**	826,907
Occupancy expenses	**195,813**	185,576
Fee and commission expenses	**272,935**	254,079
Provision (credit) for credit losses on off-balance-sheet instruments	**(500)**	27,080
Other noninterest expenses	**245,334**	229,629
Total noninterest expenses	**2,630,553**	2,406,680
Income before income tax expense	**1,685,627**	759,288
Income tax expense	**359,613**	199,532
Net Income	**1,326,013**	559,756
Less: Net income (loss) attributable to noncontrolling interests	**167,983**	(33,637)
Net income attributable to MHFG shareholders	**1,158,031**	593,393

In yen

Basic net income attributable to MHFG shareholders per common share	**466.16**	234.55
Diluted net income attributable to MHFG shareholders per common share	**466.09**	234.52

COMPARISON OF CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (US GAAP)

	In millions of yen	
	For the fiscal year ended March 31, 2026	For the fiscal year ended March 31, 2025
Net income	**1,326,013**	559,756
Other comprehensive income (loss), net of tax:		
Net unrealized gains (losses) on available-for-sale securities, net of tax	**(47,020)**	(38,050)
Foreign currency translation adjustments, net of tax	**305,423**	50,359
Defined benefit plan adjustments, net of tax	**153,623**	(77,149)
Own credit risk adjustments, net of tax	**(6,145)**	13,249
Total other comprehensive income (loss), net of tax	**405,882**	(51,591)
Total comprehensive income	**1,731,895**	508,165
Less: Total comprehensive income (loss) attributable to noncontrolling interests	**167,731**	(32,429)
Total comprehensive income attributable to MHFG shareholders	**1,564,164**	540,594