August 7, 2026

To whom it may concern:

Company name	Seven Bank, Ltd.
Representative	Masaaki Matsuhashi, President and Representative Director
(Security code: 8410,	Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revision of Performance Forecasts

Seven Bank, Ltd. (hereinafter the "Company") changed the useful life of ATMs, among the tangible fixed assets in its domestic ATM business, from five years to seven years, effective from the first quarter of the fiscal year ending March 31, 2027.

Accordingly, the Company hereby announces that at a meeting of the Board of Directors held today, it has resolved to revise the performance forecasts released on May 8, 2026, as follows.

The dividend forecast for the fiscal year ending March 31, 2027 remains unchanged.

1. Revision of performance forecasts

(1) Revision of consolidated performance forecasts

Second quarter (cumulative) of the fiscal year ending March 31, 2027 (April 1, 2026–September 30, 2026)

	Ordinary income	Ordinary profit	Net income attributable to owners of the parent	Net income per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	114,000	13,500	6,500	5.56
Revised forecast (B)	114,000	15,500	8,000	6.84
Amount of increase/decrease (B−A)	0	2,000	1,500	
Rate of change (%)	0.0	14.8	23.0	
(Reference) Results for the second quarter (cumulative) of the previous fiscal year	107,552	14,814	9,966	9.35

Fiscal year ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Ordinary income	Ordinary profit	Net income attributable to owners of the parent	Net income per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	235,500	29,500	17,000	14.55
Revised forecast (B)	235,500	33,500	20,000	17.12
Amount of increase/decrease (B−A)	0	4,000	3,000	
Rate of change (%)	0.0	13.5	17.6	
(Reference) Results for the previous fiscal year	220,025	30,165	13,476	12.14

(2) Revision of non-consolidated performance forecasts

Second quarter (cumulative) of the fiscal year ending March 31, 2027 (April 1, 2026–September 30, 2026)

	Ordinary income	Ordinary profit	Net income	Net income per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	73,500	13,000	9,000	7.70
Revised forecast (B)	73,500	15,000	10,500	8.98
Amount of increase/decrease (B−A)	0	2,000	1,500	
Rate of change (%)	0.0	15.3	16.6	
(Reference) Results for the second quarter (cumulative) of the previous fiscal year	70,935	13,979	9,609	9.02

Fiscal year ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Ordinary income	Ordinary profit	Net income	Net income per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	149,000	25,000	17,000	14.55
Revised forecast (B)	149,000	29,000	20,000	17.12
Amount of increase/decrease (B−A)	0	4,000	3,000	
Rate of change (%)	0.0	16.0	17.6	
(Reference) Results for the previous fiscal year	142,951	26,697	18,016	16.23

2. Reason for the revision of performance forecasts

The Company had been depreciating the ATMs included in its tangible fixed assets in its domestic ATM business over a useful life of five years. However, following the replacement of all existing ATMs with fourth-generation models, the Company reviewed their actual use and expected future use. As a result, it became clear that a discrepancy had been created between the existing useful life and the period over which the ATMs were expected to remain economically usable. This prompted the Company to reassess the estimated economic useful life and, as a result, to change the useful life from five years to seven years in its consolidated financial statements beginning with the first quarter of the fiscal year ending March 31, 2027.

As a result of this change, depreciation for the first quarter of the fiscal year ending March 31, 2027 was 1,077 million yen lower than under the previous method, while ordinary profit and quarterly income before income taxes were each 1,077 million yen higher. In addition, for the full fiscal year ending March 31, 2027, depreciation is expected to decrease by approximately 4,000 million yen, while ordinary profit is expected to increase by approximately 4,000 million yen. Accordingly, the Company revised its performance forecasts.

(Note) The performance forecasts presented in this document are based on information currently available to the Company and certain assumptions deemed reasonable by the Company, and are not intended to constitute a guarantee by the Company that such forecasts will be achieved. Actual results may differ significantly from these forecasts due to various factors.

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