October 23, 2025

Seven Bank, Ltd.

Announcement of the 15th , 16th , and 17th Unsecured Straight Corporate Bonds Issuance

Seven Bank, Ltd. has decided to issue the 15th , 16th, and 17th series unsecured straight corporate bonds as described below.

1. Name of bond	Seven Bank, Ltd. 15th series unsecured straight corporate bond with limited interbond pari passu clause	Seven Bank, Ltd. 16th series unsecured straight corporate bond with limited interbond pari passu clause	Seven Bank, Ltd. 17th series unsecured straight corporate bond with limited interbond pari passu clause
2. Total issue amount	20 billion yen	20 billion yen	10 billion yen
3. Denomination per bond	100 million yen		
4. Book-entry transfer method used	The bonds shall be subject to the provsions of the Act on Book Entry of Corporate Bonds and Shares		
5. Issue price	100% of the principal amount		
6. Redemption price	100% of the principal amount		
7. Coupon rate	1.289% per annum	1.535% per annum	1.777% per annum
8. Maturity Dates	October 30, 2028	October 30, 2030	October 29, 2032
9. Offering period	October 23, 2025		
10. Issue date	October 30, 2025		
11. Method of offering	Public Offering		
12. Redemption	(1) Final redemption: The principal shall be repaid in full at maturity. (2) Retirement by purchase: Retirement of the bonds by purchase may be carried out at any time from the day after the due payment date.		
13. Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds		
14. Covenants	Negative pledge exists		
15. Coupon payment dates	Semi-annually on the 30th of April and the 30th of October (First coupon payment date is April 30, 2026)		
16. Bond Ratings	AA- Rating and Investment Information, Inc.		
17. Underwriters	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd.		
18. Book-Entry Transfer Institution	Japan Securities Depository Center, Incorporated		
19. Fiscal Agent	Sumitomo Mitsui Banking Corporation		

Disclaimer

This press release is related to the offering of Japanese Yen-denominated Bond that is intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in

Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.

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